

**UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF FLORIDA**

CASE NO.: 8:20-cv-00325-MSS-AEP

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**BRIAN DAVISON, BARRY M. RYBICKI,
EQUIALT LLC, EQUIALT FUND, LLC,
EQUIALT FUND II, LLC, EQUIALT FUND III, LLC,

EA SIP, LLC,**

Defendants, and

**128 E. Davis Blvd, LLC,
310 78th Ave, LLC,
551 3d Ave S, LLC,
604 West Azeele LLC,
2101 W. Cypress, LLC,
2112 W. Kennedy Blvd, LLC,
5123 E. Broadway Ave, LLC,
Blue Waters TI, LLC,
BNAZ, LLC,
BR Support Services, LLC,
Bungalows TI LLC
Capri Haven, LLC,
EA NY, LLC,
EquiAlt 519 3rd Ave S., LLC,
McDonald Revocable Living Trust,
Silver Sands TI, LLC,
TB Oldest House Est. 1842, LLC,**

Relief Defendants.

**CERTIFICATE OF INTERESTED PERSONS
AND CORPORATE DISCLOSURE STATEMENT**

I hereby disclose the following pursuant to this Court's interested persons order:

1. the name of each person, attorney, association of persons, firm, law firm, partnership, and corporation that has or may have an interest in the outcome of this action including subsidiaries, conglomerates, affiliates, parent corporations, publicly-traded companies that own 10% or more of a party's stock, and all other identifiable legal entities related to *any* party in the case:

- **Securities and Exchange Commission, Plaintiff**
- **Eric I. Bustillo, Regional Director, Securities and Exchange Commission**
- **Glenn S. Gordon, Associate Regional Director, Securities and Exchange Commission**
- **Andrew Schiff, Regional Trial Counsel, Securities and Exchange Commission**
- **Alise Johnson, Senior Trial Counsel, Securities and Exchange Commission**
- **Thierry Desmet, Assistant Regional Director, Securities and Exchange Commission**
- **Andre Zamorano, Senior Counsel, Securities and Exchange Commission**
- **Chanel Rowe, Counsel, Securities and Exchange Commission**
- **Mark Dee, Senior Accountant, Securities and Exchange Commission**
- **Equalt Qualified Opportunity Zone Fund, LP**
- **Equalt Secured Income Portfolio REIT, Inc.**
- **Equalt Capital Advisors**
- **Charles Harris, Trenam Law, counsel for Defendant Brian Davison**
- **Gerald Davis, Trenam Law, counsel for Defendant Brian Davison**
- **Gregory Fleesler, Moses & Singer, LLP, counsel for Defendant Brian Davison**
- **Kent Kolbig, Moses & Singer, LLP, counsel for Defendant Brian Davison**
- **Stephen Cohen, Sidley Austin LLP, counsel for Defendant Barry Rybicki**
- **David Rody, Sidley Austin, LLP, counsel for Defendant Barry Rybicki**
- **Mark Levy, Brinkley Morgan, counsel for Defendant Barry Rybicki**
- **David Chase, counsel for Defendant Barry Rybicki**
- **Burton Wiand, Wiand Guerra King, Receiver**
- **Kacy Donlan, Wiand Guerra King, counsel for Receiver Burton Wiand**
- **Jared Perez, Wiand Guerra King, counsel for Receiver Burton Wiand**
- **Robert Stines, Freeborn & Peters, LLP, counsel for Receiver Burton Wiand**
- **Maria Yip CPA**
- **Paul Wassgren, DLA Piper, former counsel representing Defendants**
- **Lonnie Cohen, Shutts and Bowen, former counsel representing Defendants**

2. the name of every other entity whose publicly-traded stock, equity, or debt may be substantially affected by the outcome of the proceedings:

Plaintiff knows of no such entity at this time.

3. the name of every other entity which is likely to be an active participant in the proceedings, including the debtor and members of the creditors' committee (or twenty largest unsecured creditors) in bankruptcy cases:

We are currently unaware of any additional entities. This is not a bankruptcy case and we are currently unaware of any such individual or entity.

4. the name of each victim (individual or corporate) of civil and criminal conduct alleged to be wrongful, including every person who may be entitled to restitution:

The Commission does not seek restitution as a remedy. The Commission is seeking a permanent injunction restraining and enjoining the Defendants from violating the federal securities laws; an order imposing disgorgement against the Defendants of all ill-gotten gains; and an order imposing civil money penalties against the Defendants. Approximately, 1,100 defrauded investors may be entitled to return of their investments from the funds collected by the Receiver or by the Commission.

I hereby certify that, except as disclosed above, I am unaware of any actual or potential conflict of interest involving the district judge and magistrate judge assigned to this case, and will immediately notify the Court in writing on learning of any such conflict.

Dated: March 9, 2020

Respectfully submitted,

By: s/ Alise Johnson
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Senior Trial Counsel
Florida Bar No. 0003270
Tel: (305) 982-6300
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Attorneys for Plaintiff
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COMMISSION**
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CERTIFICATE OF SERVICE

I **HEREBY CERTIFY** that on March 9, 2020, I electronically filed the foregoing document with the Clerk of the Court using CM/ECF. I also certify that the foregoing document is being served this day on all counsel of record identified on the attached Service List in the manner specified, either via transmission of Notices of Electronic Filing generated by CM/ECF or in some other authorized manner for those counsel or parties who are not authorized to receive electronically Notices of Electronic Filing.

SERVICE LIST

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