UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

CASE NO. 8:20-CV-325-T-35AEP

Plaintiff,

v.

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC; EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC; 310 78TH AVE, LLC; 551 3D AVE S, LLC; 604 WEST AZEELE, LLC; 2101 W. CYPRESS, LLC; 2112 W. KENNEDY BLVD, LLC; 5123 E. BROADWAY AVE, LLC; BLUE WATERS TI, LLC; BNAZ, LLC; BR SUPPORT SERVICES, LLC; BUNGALOWS TI, LLC; CAPRI HAVEN, LLC; EA NY, LLC; EQUIALT 519 3RD AVE S., LLC; MCDONALD REVOCABLE LIVING TRUST; SILVER SANDS TI, LLC; TB OLDEST HOUSE EST. 1842, LLC;

Relief Defendants.

RECEIVER'S NOTICE OF LACK OF BONA FIDE OFFERS REGARDING THE SALE OF 5324 5TH AVENUE NORTH, ST. PETERSBURG, FLORIDA

On November 10, 2020, Burton W. Wiand, as Receiver (the "Receiver") over the assets of the above-captioned corporate defendants and relief defendants, ¹ filed the Receiver's Verified Motion to Approve Private Sale of Real Property — 5324 5th Avenue North, St. Petersburg, Florida (Doc. 213) (the "Motion" and the "Property"). A notice of the proposed sale and an affidavit of publication was attached as Exhibit 5 to the Motion (the "Notice of Sale"). On November 08, 2020, the Notice of Sale was published in the Tampa Bay Times, which is regularly issued and of general circulation in the district where the property is located. See Doc. 213 Ex. 5.

As indicated in the Motion, the Receiver files this notice to inform the Court that pursuant to 28 U.S.C. § 2001(b), no "bona fide offers" have been received. The Court has issued an order approving the sale of the Property (Doc. 221) and therefore, the Receiver anticipates closing the sale of the Property as described in the Motion.

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¹ The ("Receiver" and the "Receivership" or "Receivership Estate") has been expanded to include the Corporate Defendants, Relief Defendants and the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. See Doc. 184, at 6-7.

Respectfully submitted,

s/Katherine C. Donlon

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Attorneys for the Receiver Burton W. Wiand

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on November 25, 2020, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

s/Katherine C. Donlon
Katherine C. Donlon