UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-CV-325-T-35AEP

BRIAN DAVISON;
BARRY M. RYBICKI;
EQUIALT LLC;
EQUIALT FUND, LLC;
EQUIALT FUND II, LLC;
EQUIALT FUND III, LLC;
EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

RECEIVER'S NOTICE OF LACK OF BONA FIDE OFFERS REGARDING THE SALE OF 12315 GULF BLVD, TREASURE ISLAND, FLORIDA

On April 6, 2022, Burton W. Wiand, as Receiver (the "Receiver") over the assets of the above-captioned corporate defendants and relief defendants,¹ filed the Receiver's Verified Unopposed Motion to Approve Private Sale of Real Property — 12315 Gulf Blvd, Treasure Island, Florida (Doc. 545) (the "**Motion**" and the "**Property**"). The Court has not issued an order addressing the Motion.

As stated in the affidavit of publication, which was attached as Exhibit 5 to the Motion, the notice was published on March 27, 2022, in The Tampa Bay Times, which is a newspaper that is regularly issued and of general circulation in the district where the Property is located. The Receiver files this notice to inform the Court that pursuant to 28 U.S.C. § 2001(b), no "bona fide offers" were received.

¹ The ("Receiver" and the "Receivership" or "Receivership Estate") has been expanded to include the Corporate Defendants, Relief Defendants and the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. See Doc. 184, at 6-7. See also, Doc. 284.

Respectfully submitted,

s/R. Max McKinley

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Attorneys for the Receiver Burton W. Wiand

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on April 19, 2022, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

s/ R. Max McKinley R. Max McKinley