UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND	EXCHANGE
COMMISSION,	

Plaintiff,

v.

Case No. 8:20-CV-325-T-35AEP

BRIAN DAVISON;
BARRY M. RYBICKI;
EQUIALT LLC;
EQUIALT FUND, LLC;
EQUIALT FUND II, LLC;
EQUIALT FUND III, LLC;
EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

RECEIVER'S NOTICE OF LACK OF BONA FIDE OFFERS REGARDING THE SALE OF 118 SOUTH WESTLAND AVENUE, TAMPA, FLORIDA

On April 13, 2022, Burton W. Wiand, as Receiver (the "Receiver") over the assets of the above-captioned corporate defendants and relief

defendants,¹ filed the Receiver's Verified Unopposed Motion to Approve Private Sale of Real Property — 118 South Westland Avenue, Tampa, Florida (Doc. 552) (the "Motion" and the "Property"). The Motion is pending.

As indicated in the Motion, the Receiver published the terms of the sale on March 30, 2022, in the Tampa Bay Times, which is a newspaper that is regularly issued and of general circulation in the district where the Property is located. An affidavit of publication for the notice of sale was attached as Exhibit 5 to the Motion. The Receiver files this notice to inform the Court that pursuant to 28 U.S.C. § 2001(b), no "bona fide offers" were received.

Respectfully submitted,

¹ The ("Receiver" and the "Receivership" or "Receivership Estate") has been expanded to include the Corporate Defendants, Relief Defendants and the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. See Doc. 184, at 6-7. See also, Doc. 284.

s/R. Max McKinley

Jared J. Perez, FBN 0085192 <u>jperez@guerraking.com</u> R. Max McKinley, FBN 119556 <u>mmckinley@guerraking.com</u>

GUERRA KING P.A.

1408 N. Westshore Blvd, Ste 1010 Tampa, FL 33607

Tel: (813) 347-5100 Fax: (813) 347-5198

and

Katherine C. Donlon, FBN 0066941 kdonlon@jclaw.com

JOHNSON, CASSIDY, NEWLON & DECORT P.A.

2802 N. Howard Avenue Tampa, FL 33607 Tel: (813) 291-3300

Fax: (813) 324-4629

Attorneys for the Receiver Burton W. Wiand

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on April 21, 2022, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

s/ R. Max McKinley
R. Max McKinley