UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA

CIVIL ACTION NO. 20-cv-00325-MSS-AEP

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

BRIAN DAVISON, et al.,

Defendants.	

NOTICE OF CONSENT TO THE SALE OF 1500 BELL RIDGE ROAD, JOHNSON CITY, TENNESSEE AND THAT THE SEC WILL NOT APPEAL ORDER APPROVING THE SALE

Plaintiff Securities and Exchange Commission ("SEC") hereby files this Notice of Consent to the sale of 1500 Bell Ridge Road, Johnson City, Tennessee as approved by this Court in its Order dated August 8, 2022, Docket No. 608. The SEC has no objection to such sale and will not appeal the Court's Order approving the sale.

September 7, 2022 Respectfully submitted,

By: <u>s/Alise Johnson</u>
Alise Johnson
Senior Trial Counsel

F1. Bar No. 0003270

E-mail: johnsonali@sec.gov

Lead Attorney

Attorney for Plaintiff

SECURITIES AND EXCHANGE

COMMISSION

801 Brickell Avenue, Suite 1800 Miami, Florida 33131 Telephone: (305) 982-6300 Facsimile: (305) 536-4154

CERTIFICATE OF SERVICE

I hereby certify that on September 7, 2022 I electronically filed the foregoing Notice of Consent to the Sale 1500 Bell Ridge Road, Johnson City, Tennessee with the Clerk of the Court using CM/ECF, which will send a notice of such filing to all counsel of record.