UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-cv-00325-MSS-MRM

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC; EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

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<u>ORDER</u>

THIS CAUSE comes before the Court for consideration of the Receiver's Unopposed Motion to Approve the Transfer of Title to the Property Located at 1201 37th Street South, St. Petersburg, Florida 33711 (the "Property"). (Dkt. 901). At the request of the Securities and Exchange Commission ("SEC"), the Court appointed the Receiver on February 14, 2020 and directed him, in relevant part, to "[t]ake immediate possession of all property, assets and estates of every kind of the Corporate Defendants and Relief Defendants," which includes "all real property of the Corporate Defendants and Relief Defendants, wherever situated, and to administer such assets as is required in order to comply with the directions contained in this Order." (Dkt. 11).

The Court previously approved the sale of the Property as part of an auction conducted by the Receiver. (Dkt. 732). The Property was sold at auction to Riverside Heights Capital LLC, and the Receiver requests that the Court approve the transfer of title of the Property to Riverside Heights Capital LLC. (Dkt. 901). The SEC consents to the relief sought in the Motion and has waived any right to appeal this Order. (<u>Id.</u>) The Receiver provided the Sale Procedures Agreement for the Court's review. (Dkt. 901-1).

Accordingly, it is hereby **ORDERED AND ADJUDGED** that:

1. The Receiver's Motion, (Dkt. 901), is **GRANTED**.

2. Transfer of title to the Property located at 1201 37th Street South, St. Petersburg, Florida 33711, better known as Pinellas County Property Appraiser's Parcel Id Number (PIN): 27-31-16-55962-000-0030 to Riverside Heights Capital LLC is **APPROVED**. The Property's legal description is as follows:

MATTHEWS AND YATES REPLAT LOT 3

3. Said transfer shall be free of any and all liens and encumbrances.

DONE and ORDERED in Tampa, Florida, this 29th day of June 2023.

MARY S. SCRIVEN

UNITED STATES DISTRICT JUDGE

Copies furnished to: Counsel of Record Any Unrepresented Person