UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-CV-325-T-35UAM

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC; EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

RECEIVER'S NOTICE OF LACK OF BONA FIDE OFFERS REGARDING THE SALE OF 2816 CASON LANE, MURFREESBORO, TENNESSEE

On December 13, 2023, Burton W. Wiand, as Receiver (the "Receiver")

over the assets of the above-captioned corporate defendants and relief

defendants,1 filed the Receiver's Verified Unopposed Motion to Approve

¹ The ("**Receiver**" and the "**Receivership**" or "**Receivership Estate**") has been expanded to include the Corporate Defendants, Relief Defendants and the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income

Private Sale of Real Property — 2816 Cason Lane, Murfreesboro, Tennessee (Doc. 1062) (the "**Motion**" and the "**Property**"). The Court granted the Motion on December 22, 2023. (Doc. 1074)

A notice of sale was published on December 15, 2023, in *The Tennessean*, which is a newspaper that is regularly issued and of general circulation in the district where the Property is located. An affidavit of publication is attached as **Exhibit 1**. The Receiver files this notice to inform the Court that pursuant to 28 U.S.C. § 2001(b), no "bona fide offers" were received.

Respectfully submitted,

<u>/s/ Katherine C. Donlon</u>
Katherine C. Donlon, FBN 0066941
<u>kdonlon@jnd-law.com</u> **JOHNSON, NEWLON & DECORT P.A.**3242 Henderson Blvd., Ste. 210
Tampa, FL 33609
Tel: (813) 291-3300
Fax: (813) 324-4629

Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. See Doc. 184, at 6-7. See also, Doc. 284.

and

Jared J. Perez, FBN 0085192 <u>jared.perez@jaredperezlaw.com</u> Law Office of Jared J. Perez 301 Druid Rd. W Clearwater, FL 33759 Tel: (727) 641-6562 *Attorneys for the Receiver Burton W. Wiand*

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on January 2, 2024, I electronically filed the

foregoing with the Clerk of the Court by using the CM/ECF system.

<u>/s/ Katherine C. Donlon</u> Katherine C. Donlon, FBN 0066941 Case 8:20-cv-00325-MSS-UAM Document 1075-1 Filed 01/02/24 Page 1 of 3 PageID 23073

EXHIBIT 1

Case 8:20-cv-00325-MSS-UAM Document 1075-1 Filed 01/02/24 Page 2 of 3 PageID 23074 AFFIDAVIT OF PUBLICATION

0005866295 Newspaper The Tennessean

State of Tennessee

Account Number NAS-0000005452 Advertiser JOHNSON NEWLON & DECORT PA

> JOHNSON NEWLON & DECORT PA 3242 HENDERSON BLVD STE 210 TAMPA, FL 33609

loberts

Sales Assistant for the above mentioned newspaper,

hereby certify that the attached advertisement appeared in said newspaper on the following dates:

12/15/23

). Coberts

Subscribed and sworn to before me this ______ day of ______

Notary Public exp:-6.25.26

MARIAH VERHAGEN Notary Public State of Wisconsin 0005866295 NOTICE OF SALE

2816 Cason Lane, Murfreesboro, Tennessee 37128

Murfreesboro, Tennessee 37128 LEGAL NOTICE: Pursuant to 28 U.S.C. § 2001, Burton W. Wiand, as the Court-oppointed Receiver in SECURITIES AND EXCHANGE COMMISSION V. BRIAN DAVISON, et al., CASE NO. 8:20-CV-325-T-35UAM (M.D. Fla.), will conduct a pri-vate sale of the property locat-ed at 2816 Cason Lane, Mur-freesboro, Tennessee 37128 to Brian and Cammie Ochs for \$455,000. The sale is subject to approval by the U.S. District Court. Pursuant to 28 U.S.C. § 2001, bona fide offers that ex-ceed the sale price by 10% must be submitted to the Re-ceiver within 10 days of the publication of this notice. All offers or inquiries regarding the property or its sale should be made to the Receiver at 114 Turner St. Clearwater, FL 33756. Telephone: (727) 235-6769. Email: Burt@BurtonW WiandPA.com.