UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-CV-325-T-35NHA

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC; EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

RECEIVER'S VERIFIED UNOPPOSED MOTION TO APPROVE PRIVATE SALE OF REAL PROPERTY — <u>2827 CASON LANE, MURFREESBORO, TENNESSEE</u>

Burton W. Wiand, as Receiver over the assets of the above-captioned

Corporate Defendants and Relief Defendants,¹ moves the Court to approve the

¹ The ("**Receiver**" and the "**Receivership**" or "**Receivership Estate**") has been expanded to include not only the Corporate and Relief Defendants but also the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. *See* Doc. 184, at 6–7. *See also*, Doc. 284.

sale of real property located at 2827 Cason Lane, Murfreesboro, Tennessee 37128, (the "**Property**"). The buyer of the Property is Lammees Boulad and Joshua Card (the "**Buyer**"), and the purchase price is \$426,000. A copy of the Purchase and Sale Agreement is attached as **Exhibit 1** (the "**Contract**"). Selling the Property in the manner described in this motion will result in a fair and equitable recovery for the Receivership Estate.

BACKGROUND

At the request of the Securities and Exchange Commission ("SEC"), the Court appointed the Receiver on February 14, 2020, and directed him, in relevant part, to "[t]ake immediate possession of all property, assets and estates of every kind of the Corporate Defendants and Relief Defendants," which includes "all real property of the Corporate Defendants and Relief Defendants, wherever situated, and to administer such assets as is required in order to comply with the directions contained in this Order." Doc. 6 (the "**Order**") at 73, ¶ 1. The Court also ordered that "[t]itle to all property, real or personal, all contracts, rights of action and all books and records of the Corporate Defendants and Relief Defendants and their principals wherever located within or without this state, is vested by operation of law in the Receiver." Doc. 6 at 77, ¶ 17.

The Order also directs the Receiver to "[m]ake or authorize such payments and disbursements from the funds and assets taken into control, or thereafter received by the Receiver, and incur, or authorize the incurrence of,

such expenses and make, or authorize the making of, such agreements as may

be reasonable, necessary, and advisable in discharging the Receiver's duties."

Doc. 6 at 75, ¶ 8.

The Procedures Applicable to Sales of Real Property

The procedures applicable to private sales of receivership real estate are

set forth in 28 U.S.C. § 2001(b) ("Section 2001(b)") ²:

After a hearing, of which notice to all interested parties shall be given by publication or otherwise as the court directs, the court may order the sale of such realty or interest or any part thereof at private sale for cash or other consideration and upon such terms and conditions as the court approves, if it finds that the best interests of the estate will be conserved thereby. Before confirmation of any private sale, the court shall appoint three disinterested persons to appraise such property or different groups of three appraisers each to appraise properties of different classes or situated in different localities. No private sale shall be confirmed at a price less than two-thirds of the appraised value. Before confirmation of any private sale, the terms thereof shall be published in such newspaper or newspapers of general circulation as the court directs at least ten days before confirmation. The private sale shall not be confirmed if a bona fide offer is made. under conditions prescribed by the court, which guarantees at least a 10 per centum increase over the price offered in the private sale.

28 U.S.C. § 2001(b).

² Section 2001(b) governs here because this is a private sale of real property and because 28 U.S.C. §§ 2001(a) and 2004 deal with public auctions and personal property, respectively.

The Receiver can move the Court to waive strict compliance with these procedures, but as explained below, the Receiver has substantially and materially complied with the statute.

The Property, the Receiver's Marketing Efforts,

and the Proposed Sale

EquiAlt Fund, LLC, a Receivership entity, owned the Property until the Order appointed the Receiver, who took title to the Property. The Property was purchased with scheme proceeds — i.e., money contributed to the scheme by victim investors. The Property is a single-family home that is approximately 2,556 square feet and includes four bedrooms and three bathrooms. The Receiver has determined that selling the Property in the manner described in this motion is in the best interest of the Receivership.

In order to advertise the sale of the Property, it was listed on the Multiple Listing Service ("**MLS**"), the industry standard listing service for real estate professionals; and Zillow, the popular real estate listing website.³ MLS listings reach essentially every real estate broker and agent in the United States, and Zillow is one of the most visited real estate websites in the country. The Receiver received multiple offers on the Property. The sale price described in

³ See <u>https://www.zillow.com/homedetails/2827-Cason-Ln-Murfreesboro-TN-37128/92387895_zpid/</u>

this motion is the highest offer for the Property and is, in the Receiver's opinion, the most beneficial to the Receivership Estate.

In compliance with Section 2001(b), the Receiver obtained valuations from three disinterested sources (collectively, the "Valuations"), which are attached as **Exhibits 2–4**. Exhibits 2, 3, and 4 estimate the value of the Property at \$442,500; \$435,000; and \$435,900 respectively. The Valuations' average total value for the Property is \$437,800. The sale price of \$426,000 is comparable to the Valuations and is thus fair and reasonable. The sale of the Property would constitute a \$426,000 gross recovery for the Receivership Estate. In compliance with Section 2001(b), the sale price of \$426,000 is substantially greater than two-thirds of the average of the Valuations.

The Property is free of any significant liens or encumbrances, such as a mortgage. Should any administrative liens be discovered during a title search, they will be resolved routinely at closing.

Section 2001(b) Publication

To satisfy the publication requirement of Section 2001(b), the Receiver will publish the terms of the sale in The Tennessean, which is regularly issued and of general circulation in the district where the Property is located. A copy of the notice of sale is attached as **Exhibit 5**, which will be published shortly after this motion is filed. Pursuant to Section 2001(b), after the 10-day statutory window for "bona fide offers" has elapsed, the Receiver will advise the Court whether he received any such offer and appropriate steps in response thereto. Absent such an offer, the Receiver submits that approval of the proposed sale pursuant to the Order and Section 2001(b) is commercially reasonable, fair and equitable, and will ensure a cost-effective recovery for the ultimate benefit of the Receivership Estate.

<u>ARGUMENT</u>

The Court's power to supervise an equity receivership and to determine the appropriate actions to be taken in the administration of the receivership is extremely broad. S.E.C. v. Elliott, 953 F.2d 1560, 1566 (11th Cir. 1992); S.E.C. v. Hardy, 803 F.2d 1034, 1038 (9th Cir. 1986). The Court's wide discretion derives from the inherent powers of an equity court to fashion relief. *Elliott*, 953 F.2d at 1566; S.E.C. v. Safety Finance Service, Inc., 674 F.2d 368, 372 (5th Cir. 1982). A court imposing a receivership assumes custody and control of all assets and property of the receivership, and it has broad equitable authority to issue all orders necessary for the proper administration of the receivership estate. See S.E.C. v. Credit Bancorp Ltd., 290 F.3d 80, 82-83 (2d Cir. 2002); S.E.C. v. Wencke, 622 F.2d 1363, 1370 (9th Cir. 1980). The court may enter such orders as may be appropriate and necessary for a receiver to fulfill his duty to preserve and maintain the property and funds within the receivership estate. See, e.g., Official Comm. Of Unsecured Creditors of Worldcom, Inc. v. S.E.C., 467 F.3d 73, 81 (2d Cir. 2006). Any action taken by a district court in the exercise of its discretion is subject to great deference by appellate courts. See United States v. Branch Coal, 390 F.2d 7, 10 (3d Cir. 1969). Such discretion is especially important considering that one of the ultimate purposes of a receiver's appointment is to provide a method of gathering, preserving, and ultimately liquidating assets to return funds to creditors. See S.E.C. v. Safety Fin. Serv., Inc., 674 F.2d 368, 372 (5th Cir. 1982) (court overseeing equity receivership enjoys "wide discretionary power" related to its "concern for orderly administration") (citations omitted).

Given these principles, the Court should approve the proposed sale for at least four reasons. First, the Receiver is complying with Section 2001(b). Specifically, he obtained the Valuations, and the total sale price is comparable to the range of the estimates disclosed in those valuations. See Exs. 2–4. Section 2001(b) provides that "[n]o private sale shall be confirmed at a price less than two-thirds of the appraised value" — here, \$291,867 based on the average of the Valuations. The \$426,000 sale price for the Property is well above that amount. The Receiver will arrange for the terms of the proposed sale to be published in *The Tennessean. See* Ex. 5. If no one objects to this motion or submits a "bona fide offer" pursuant to Section 2001(b), to conserve resources, the Receiver asks that the Court grant the motion without a hearing. Second, as noted above, the sale price represents a gross recovery of \$426,000 for the benefit of the Receivership Estate, and ultimately its creditors, including the victim investors. Third, the Receiver's independent evaluation of the transaction demonstrates that it is commercially reasonable. The Receiver is not aware of any other association between the Receivership and the Buyer. As such, this is an arm's-length transaction. Fourth, the existence of a ready-and-willing buyer ensures an efficient and cost-effective recovery for the Receivership Estate, and in the Receiver's opinion, the sale price is at or near the maximum price that can be anticipated for the sale of the Property.

CONCLUSION

For the reasons discussed above, this transaction is commercially reasonable, fair and equitable, and will ensure a cost-effective recovery for the ultimate benefit of the Receivership Estate. As such, the Receiver requests an order (1) approving the transaction and the Contract, and (2) ordering that the Receiver may transfer title to the Property by Receiver's Deed to the Buyer, free and clear of all claims, liens, and encumbrances. Pursuant to the Court's earlier Order (Doc. 640), the Receiver has attached a proposed order as **Exhibit 6**.

Communications with underwriters and title counsel have indicated that including the legal description in the Court's order could promote a quicker closing and avoid potential questions about the chain of title in an abundance of caution. As such, if the Court grants this motion, the Receiver asks the Court include the legal description for the Property in the order. The legal description for the Property is as follows:

Land in Rutherford County, Tennessee, being Lot No. 135 of the Amended Final Plat, Section III, Three Rivers, a Planned Unit Development, according to a plat of survey appearing of record in Plat Book 33, pages 245, Register's Office for Rutherford County, Tennessee, to which plat reference is hereby made for a more complete and accurate legal description.

Being the same property conveyed to Equialt Fund, LLC, by Warranty Deed dated October 5, 2017, of record in Record Book 1616, Page 1477, Register's Office, Rutherford County, TN.

LOCAL RULE 3.01(G) CERTIFICATION

Counsel for the Receiver has conferred with counsel for the SEC and the

SEC consents to the relief sought herein and waives any right to appeal an

Order granting this Motion.

Respectfully submitted,

s/Katherine C. Donlon Katherine C. Donlon, FBN 0066941 kdonlon@jnd-law.com Johnson, Newlon & DeCort, P.A. 3242 Henderson Blvd., Ste 210 Tampa, FL 33609 Tel: (813) 291-3300 Fax: (813) 324-4629

Attorney for the Receiver Burton W. Wiand

VERIFICATION OF THE RECEIVER

I, Burton W. Wiand, Court-Appointed Receiver in the above-styled matter, hereby certify that the information contained in this motion is true and correct to the best of my knowledge and belief.

<u>s/ Burton W. Wiand</u>

Burton W. Wiand, Court-Appointed Receiver

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on March 8, 2024, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

<u>s/Katherine C. Donlon</u> Katherine C. Donlon, FBN 0066941 Case 8:20-cv-00325-MSS-NHA Document 1099-1 Filed 03/08/24 Page 1 of 23 PageID 23632

EXHIBIT 1

PURCHASE AND SALE AGREEMENT

This Purchase and Sale Agreement (hereinafter "Agreement"), is entered into this the date last executed by the parties (the "Effective Date"), by and between <u>Lammees Boulad & Joshua Card</u> (hereinafter, the "Buyer" or "Buyers") and Burton W Wiand as Receiver for EQUIALT FUND, LLC, a Tennessee limited liability company (hereinafter, the "Receiver" or "Seller", and collectively with Buyer, the "Parties") appointed in the matter of Securities and Exchange Commission v. Brian Davison, et al., United States District Court, Middle District of Florida, Tampa Division, Case No.: 8:20-cv-00325-T-35AEP (hereinafter, the "Action").

BACKGROUND

WHEREAS, the Receiver was appointed pursuant to an Order Granting Plaintiff's Emergency Ex Parte Motion for Appointment of Receiver and Memorandum of Law entered February 14, 2020 and an Order Granting Emergency Ex Parte Motion for Temporary Restraining Order, Asset Freeze, and Other Injunctive Relief entered February 14, 2020 in connection with the proceedings in the Action (the "Receivership Orders"); The Receiver's powers, authorities, rights and privileges, which are outlined in the Receivership Orders, include him taking custody, control and possession of all Receivership Property, including the real property located at **2827 Cason Ln, Murfreesboro, TN 37128** and he is authorized sell Receivership Property with approval of the United States District Court for the Middle District of Florida; and

WHEREAS, EQUIALT FUND, LLC, a Tennessee limited liability company, is a legal entity under the control of the Receiver pursuant to the Receivership Orders and it is the owner of the Properties located at **2827 Cason Ln, Murfreesboro, TN 37128**, also known as Tax Parcel ID Number: **124C A 066.00**

WHEREAS, pursuant to the Receivership Orders, the Seller has been granted full power and authority to market and enter into an agreement to sell the Property;

WHEREAS, subject to approval by the Court, compliance with the publication requirements of 28 U.S.C. § 2001(b), and the non-receipt of a Bona Fide Offer (defined below), Seller desires to sell and Buyers desire to purchase the Property pursuant to the terms and conditions set forth herein, and,

WHEREAS, the Buyers desire to purchase the Property and Seller desires to sell the Property, all on the terms and conditions hereinafter set forth.

NOW THEREFORE, in consideration of the mutual covenants set forth herein and other good and valuable consideration, the Parties agree as follows:

AGREEMENT

1. Property: The Seller agrees to sell and convey, and Buyer agrees to purchase and pay for, all pursuant to the terms and conditions hereinafter set forth, consisting of all of Seller's right, title, and interest in and to all that tract or parcel of land, with such improvements as are located thereon, described as follows:

All that tract of land known as: **2827 Cason Ln, Murfreesboro, TN 37128**, as recorded in Rutherford County Register of Deeds Office, Record Book **1616**, **Page 1477**, and as further described as: Tax Parcel ID **124C A 066.00**, together with all fixtures, landscaping, improvements, and appurtenances, all being hereafter collectively referred to as the "Property." PROPERTY SOLD "AS IS".

2. Purchase Price & Contingencies: Purchase Price, Method of Payment and Closing Expenses. Buyer warrants that, except as may be otherwise provided herein, Buyer will at Closing have sufficient cash to complete the purchase of the Property under the terms of this Lot/Land Purchase and Sale Agreement (hereinafter "Purchase and Sale Agreement" or "Agreement"). The purchase price to be paid is:
 Four Hundred and twenty-six thousand , \$426,000
 U.S. Dollars, ("Purchase Price") which shall be disbursed to Seller or Seller's Closing Agency by one of the following methods:

- i. a Federal Reserve Bank wire transfer;
- ii. a Cashier's Check issued by a financial institution as defined in 12 CFR § 229.2(i); OR
- iii. other such form as is approved in writing by Seller.
- A. Court Approval Contingency. This Agreement is contingent upon (1) compliance with the publication procedures required by 28 U.S.C. § 2001(b), and (2) the non-receipt by Seller of a bona fide offer, under conditions pre-scribed by the Court, as described in 28 U.S.C. § 2001(b) (a "Bona Fide Offer"). Buyer under-stand and acknowledges that 28 U.S.C. § 2001(b) prohibits the Court's approval and confirmation of the transaction contemplated by this Agreement if Seller receives a Bona Fide Offer. As such upon receipt of a Bona Fide Offer, Seller shall provide the Buyer with ten (10) days' notice of such offer prior to filing a motion with the Court to approve any transaction. Buyer shall have the opportunity to make a competitive offer and the Seller agrees to recommend the acceptance of Buyers equal or better offer to the Court absent any material deficiencies in Buyers offer. Should the Seller or the Court determine that a Bona Fide Offer is superior to any final offer of the Buyer, Seller may terminate this agreement and the buyers exclusive remedy for such termination is limited to the return of its Earnest Money Deposit, as defined and set forth below. If the Seller does not receive a Bona Fide Offer after compliance with the publication procedures required by 28 U.S.C. § 2001(b), this Agreement is further contingent upon Seller obtaining an Order in substantially the form as Exhibit "B" attached hereto (the "Order") approving: (1) the sale of the Property described herein to Buyers free and clear of all liens, claims, encumbrances, and restrictions as provided for in the order of the United States District Court approving this transaction and (2) Buyer's quiet enjoyment of all assets assigned to and assumed by Buyers (collectively, the "Contingencies").

In the event that Seller receives a Bona Fide Offer or the Court does not approve of the sale of the Property, i.e., if the Contingencies are not satisfied on or before the Closing Date, Buyers acknowledge and agree that its sole and exclusive remedy is to seek return of the Earnest Money, as defined below. This Agreement, when duly executed by the Parties, constitutes the express waiver in writing of any other remedy, whether legal or equitable, that may be available to the Buyer.

B. Appraisal. (Select either 1 or 2 below. The sections not checked are not a part of this Agreement).

- □ 1. This Agreement **IS NOT** contingent upon the appraised value either equaling or exceeding the agreed upon Purchase Price.
- ☑ 2. This Agreement IS CONTINGENT upon the appraised value either equaling or exceeding the agreed upon Purchase Price. If appraised value is equal to or exceeds the Purchase Price, this contingency is satisfied. In consideration of Buyer having conducted an appraisal, the sufficiency of such consideration being hereby acknowledged, if the appraised value of the Property does not equal or exceed the Purchase Price, Buyer shall promptly notify the Seller via the notification form or written equivalent notice. Buyer shall then have 3 days to either:
 - 1. waive the appraisal contingency via the notification form or equivalent written notice

OR

2. terminate the agreement by giving notice to seller via the notification form or equivalent written notice. Upon timely termination, Buyer is entitled to a refund of the Earnest Money.

In the event Buyer fails to either waive the appraisal or terminate the agreement as set forth above, this contingency is deemed satisfied. Thereafter, failure to appraise shall not be used as the basis for loan denial or termination of contract. Seller shall have the right to request any supporting documentation showing appraised value did not equal or exceed the agreed upon purchase price.

C. Financial Contingency - Loan(s) To Be Obtained: This Agreement is conditioned upon Buyer's ability to obtain a loan(s) in the principal amount up to 80% of the Purchase Price listed above to be secured by a deed of trust on the Property. "Ability to obtain" as used herein means that Buyer is qualified to receive the loan described herein based upon Lender's customary and standard underwriting criteria. In consideration of Buyer, having acted in good faith and in accordance with the terms below, being unable to obtain financing within thirty (30) days after the Effective Date, the sufficiency of such consideration being hereby acknowledged, Buyer may terminate this Agreement by providing written notice via the Notification form or equivalent written notice. Seller shall have the right to request any supporting documentation regarding loan denial. Upon termination, Buyer is entitled to a refund of the Earnest Money/Trust Money. Lender is defined herein as the financial institution funding the loan.

The loan shall be of the type selected below (Select the appropriate boxes. Unselected items will not be part of this Agreement):

☑ Conventional Loan □ Rural Development/USDA

□ Other

Buyer may apply for a loan with different terms and conditions and also Close the transaction provided all other terms and conditions of this Agreement are fulfilled and the new loan does not increase any costs charged to Seller. Buyer shall be obligated to Close this transaction if Buyer has the ability to obtain a loan with terms as described herein and/or any other loan for which Buyer has applied and been approved.

Loan Obligations: The Buyer agrees and/or certifies as follows:

(1) Within three (3) days after the Binding Agreement Date, Buyer shall make application for the loan and shall pay for credit report. Buyer shall immediately notify Seller or Seller's representative of having applied for the loan and provide Lender's name and contact information, and that Buyer has instructed Lender to order credit report. Such certifications

shall be made via the Notification form or equivalent written notice;

- (2) Within fourteen (14) days after the Binding Agreement Date, Buyer shall warrant and represent to Seller via the Notification form or equivalent written notice that:
 - a. Buyer has notified Lender of an Intent to Proceed and has available funds to Close per the signed Loan Estimate; and
 - b. Buyer has requested that the appraisal be ordered and affirms that the appraisal fee has been paid.
- (3) Buyer shall pursue qualification for and approval of the loan diligently and in good faith;
- (4) Buyer shall continually and immediately provide requested documentation to Lender and/or loan originator;
- (5) Unless otherwise stated in this Agreement, Buyer represents that this loan is not contingent upon the lease or sale of any other real property and the same shall not be used as the basis for loan denial; and
- (6) Buyer shall not intentionally make any material changes in Buyer's financial condition which would adversely affect Buyer's ability to obtain the Primary Loan or any other loan referenced herein.

Should Buyer fail to timely comply with 2.C.(1) and/or 2.C.(2) above and provide notice as required, Seller may make written demand for compliance via the Notification form or equivalent written notice. If Buyer does not furnish Seller the requested documentation within two (2) days after such demand for compliance, Buyer shall be considered in default and Seller's obligation to sell is terminated.

THIS BOX MUST BE CHECKED IN ORDER FOR IT TO BE A PART OF THIS AGREEMENT.

□ **Financial Contingency Waived** (e.g. "All Cash", etc.):

Buyer's obligation to Close shall not be subject to any financial contingency. Buyer reserves the right to obtain a loan. Buyer will furnish proof of available funds to close in the following manner: (e.g. bank statement, Lender's commitment letter) within five (5) days after Binding Agreement Date. Should Buyer fail to do so, Seller may make written demand for compliance via the Notification form or equivalent written notice. If Buyer does not furnish Seller with the requested notice within two (2) days after such demand for compliance, Buyer shall be considered in default and Seller's obligation to sell is terminated. Failure to Close due to lack of funds shall be considered default by Buyer.

D. Property Sale Contingency. The Buyer's obligations to purchase the Property herein shall be contingent on the Buyer's successful sale of Buyer's property located at NONE

("**Buyer's Property**"). At all times during the term of this Agreement, Buyer shall use good faith efforts to sell Buyer's Property. Upon Buyer entering into a purchase and sale agreement for the sale of Buyer's Property ("**Sale Contract**"), Buyer shall promptly notify Seller of such Sale Contract and shall provide a copy to Seller. Buyer shall have thirty (30) days after the Binding Agreement Date of the any Sale Contract entered into by Buyer in which to determine whether Buyer will proceed with the purchase of the Property under this Agreement. During such thirty (30) day period, Buyer shall have the right to terminate this Agreement in the event the Sale Contract is terminated, by providing written notice to Seller. In the event that the Buyer does not terminate this Agreement within such thirty (30) day period, Buyer shall be deemed to have waived this contingency and the Earnest Money shall be non-refundable and Buyer shall have no right to terminate this Agreement pursuant to this Section 2.D.

Kick-out Clause: Seller reserves the right to continue to market the Property. Seller may accept secondary (backup) agreements from other buyers. If Seller chooses to replace (or "kick-out") the primary Agreement with an accepted secondary agreement, Seller must deliver to the primary Buyer written Notice of Acceptance of a Secondary Agreement. In this event, the primary Buyer must deliver to the Seller no later than 5:00 PM, three (3) calendar days after the Seller's delivery of Notice of Acceptance of a Secondary Agreement, either: (1) a written Notice of Cancellation of Purchase and Sale Agreement, and all earnest money must be refunded to Buyer; OR (2) a written Notice of Contingency Removal that removes all contingencies regarding the sale and closing of Buyer's Property. Evidence of the sale, or a lender's commitment for a bridge loan, or documented proof of available funds adequate to close must accompany the Notice of Contingency Removal. Should the Buyer deliver a Notice of Contingency Removal and then fail to close for any reason (other than the fault of the Seller), the Earnest Money will be non-refundable and will be paid to the Seller upon the expiration of the Purchase and Sale Agreement.

E. Closing Expenses. Buyers, at Buyers' cost and expense, may obtain evidence of title, a title abstract, title insurance and/or a survey of the Property. At Closing, Buyers shall pay: (i) all title examination fees; (ii) survey costs or any costs to update surveys; (iii) to update recording costs on documents necessary for Seller to clear title (to the extent such action is required); (iv) any premiums for a title insurance policy; (v) all transfer taxes payable in connection with the delivery for recording of any title transfer instrument or document by Seller provided in or contemplated by this Agreement; (vi) all charges for escrow services; (vii) all survey and appraisal costs; (viii) mortgage taxes (if any); (ix) the cost of any environmental reports; (x) all fees of the Closing Agent; and (xi) Buyers' legal, accounting and other professional fees and expenses and the cost of all certificates, instruments, documents and papers required to be delivered, or to cause to be delivered, by Buyer hereunder, including without limitation, the cost of performance by Buyer and the obligations hereunder.

At Closing, Seller shall pay: (i) Seller's legal, accounting and other professional fees and expenses and the cost of all certificates, instruments, documents and papers required to be delivered, or to cause to be delivered, by Seller hereunder, including without limitation, the cost of performance by Seller of its obligations hereunder. In the event Seller is subject to Tax Withholding as required by the Foreign Investment in Real Property Tax Act, (hereinafter "FIRPTA"), Seller additionally agrees that such Tax Withholding must be collected from Seller by Buyer's Closing Agent at the time of Closing. In the event Seller is not subject to FIRPTA, Seller shall be required as a condition of Closing to sign appropriate affidavits certifying that Seller is not subject to FIRPTA. It is Seller's responsibility to seek independent tax advice or counsel prior to the Closing Date regarding such tax matters.

Except as otherwise expressly provided for in this Agreement, Buyers shall be responsible for any and all other costs and expenses, regardless of custom or practice in the county where the Property is located, in connection with the consummation of this Agreement.

Title Expenses. Buyer shall pay cost of title search, mortgagee's policy and owner's policy (rates to be as filed with the Tennessee Department of Commerce and Insurance) shall be by Buyer. Simultaneous issue rates shall apply.

The Closing Agency for Buyer and Seller shall be Gardner Title & Escrow; 4235 Hillsboro Pike, Suite 300, Nashville, Tennessee 37215, 615-810-0171, orders@gardnertitle.com.

3. Earnest Money/Trust Money. Buyer has paid or will pay within three (3) business days after the Binding Agreement Date to Gardner Title and Escrow (name of Holder) ("Holder") located at 4235 Hillsboro Pike, Suite 300, Nashville, Tennessee 37215 (address of Holder), an Earnest Money/Trust Money deposit of \$ 4,200 by check (OR Bank Wire) ("Earnest Money/Trust Money").

- A. Failure to Receive Earnest Money/Trust Money. In the event Earnest Money/Trust Money (if applicable) is not timely received by Holder or Earnest Money/Trust Money check or other instrument is not honored, for any reason by the bank upon which it is drawn, Holder shall promptly notify Buyer and Seller of the Buyer's failure to deposit the agreed upon Earnest Money/Trust Money in immediately available funds to Holder. In the event Buyer does not deliver such funds, Buyer is in default and Seller shall have the right to terminate this Agreement by delivering to Buyer or Buyer's representative written notice via the Notification form or equivalent written notice. In the event Buyer delivers the Earnest Money/Trust Money in immediately available funds to Holder before Seller elects to terminate, Seller shall be deemed to have waived his right to terminate, and the Agreement shall remain in full force and effect.
- **B. Handling of Earnest Money/Trust Money upon Receipt by Holder**. Earnest Money/Trust Money (if applicable) is to be deposited promptly after the Binding Agreement Date or the agreed upon delivery date in this Earnest Money/Trust Money section or as specified in the Special Stipulations section contained herein. Holder shall disburse Earnest Money/Trust Money only as follows:
 - (a) at Closing to be applied as a credit toward Buyer's Purchase Price;
 - (b) upon a written agreement signed by all parties having an interest in the funds;
 - (c) upon order of a court or arbitrator having jurisdiction over any dispute involving the Earnest Money/Trust Money;
 - (d) upon a reasonable interpretation of the Agreement; or
 - (e) upon the filing of an interpleader action with payment to be made to the clerk of the court having jurisdiction over the matter.

Holder shall be reimbursed for, and may deduct from any funds interpleaded, its costs and expenses, including reasonable attorney's fees. The prevailing party in the interpleader action shall be entitled to collect from the other party the costs and expenses reimbursed to Holder. No party shall seek damages from Holder (nor shall Holder be liable for the same) for any matter arising out of or related to the performance of Holder's duties under this Earnest Money/Trust Money section. Earnest Money/Trust Money shall not be disbursed prior to fourteen (14) days after deposit unless written evidence of clearance by bank is provided.

C. Seller shall, on or before the date of Closing, make reasonable efforts to obtain approval from The United States District Court, Middle District of Florida to sell the Property pursuant to the terms of this Agreement. After the satisfaction of the contingencies in this Agreement if the Buyers withdraw from this Agreement prior to the approval of the sale, or if the Court approves the sale of the Property pursuant to the terms of this Agreement and the Buyers fail to perform under this Agreement except as to any rights the Buyers may have under paragraphs 5, 8, 9 or 10, the Earnest Money Deposit shall be delivered immediately to Seller as liquidated damages for Buyer's failure to perform. In the event that the Court fails to approve this Agreement or the Buyer terminates the Agreement solely as provided for in paragraphs 5, 8, 9 or 10, this Agreement shall be null and void and of no further force and effect and neither Seller nor the Buyers shall have any further obligations hereunder to the other and the Earnest Money Deposit shall be delivered immediately to Buyers shall be delivered immediately to Buyers shall be delivered by a provided for in paragraphs 5, 8, 9 or 10, this Agreement shall be null and void and of no further force and effect and neither Seller nor the Buyers shall have any further obligations hereunder to the other and the Earnest Money Deposit shall be delivered immediately to Buyers. Should Seller fail to perform any obligation under this Agreement for any other reason, the Buyers' sole remedy shall be to seek return of all funds deposited in connection with this Agreement.

4. Closing, Prorations, Special Assessments and Association Fees.

A. Closing Date. This transaction shall be closed ("Closed") (evidenced by delivery of deed required herein and payment of Purchase Price, the "Closing"), and Closing shall take place on a mutually agreeable date, at least thirty (30) days after The United States District Court, Middle District of Florida's approval of the sale ("Court Approval"), and prior to the date which is thirty-five (35) days after Court Approval, with Buyers to provide written notice specifying the actual closing date (the "Closing Date") at least three (3) business days before such closing date. All funds and documents required to be deposited hereunder shall be deposited into escrow prior to Closing. The Closing shall occur in escrow on the Closing Date at the offices of the Title Company or at such other place as the parties may mutually agree in writing or remotely by mail, overnight courier, or electronic delivery of all closing documents. Any failure to Close by the Closing Date does not extinguish a party's right to pursue remedies in the event of default. Any extension of this date must be agreed to by the parties in writing via the Closing Date/Possession Date Amendment or equivalent written agreement.

Possession. Possession of the Property is to be given at closing as evidenced by delivery of Receiver Deed and payment of Purchase Price;

- **B. Prorations**. Real estate taxes, rents, dues, maintenance fees, and association fees on said Property for the calendar year in which the sale is Closed shall be prorated as of the Closing Date. In the event of a change or reassessment of taxes for the calendar year after Closing, the parties agree to pay their recalculated share. Real estate taxes, rents, dues, maintenance fees, and association fees for prior years and roll back taxes, if any, will be paid by Seller. Meters for all public utilities (including water) being used on the Property shall be ordered read on the day prior to closing and all charges to said date shall be paid by Seller.
- **C. Special Assessments**. Buyer shall be responsible for all Special Assessments approved or levied at any time, including prior to the Closing Date.
- **D.** Association Fees. Buyer shall be responsible for all homeowner or condominium association transfer fees, related administration fees, statement of accounts, capital expenditures/contributions incurred due to the transfer of the Property and/or like expenses which are required by the association, property management company and/or the bylaws, declarations or covenants for the Property (unless otherwise specifically addressed herein and/or unless specifically chargeable to Seller under applicable bylaws, declarations, and/or neighborhood covenants).

5. Conveyance of Title: When the funds to be paid by Buyers together with all documents required to be deposited by Buyers pursuant to this Agreement have been deposited into escrow, then Seller shall deliver into escrow title to the Property. Seller will convey title via Receiver's Deed in substantially the form as <u>Exhibit "A"</u> attached hereto.

If title examination, closing or loan survey pursuant to Tenn. Code Ann. § 62-18-126, boundary line survey, or other information discloses material defects, Buyer may, at Buyer's discretion:

(1) accept the Property with the defects OR

(2) require Seller to remedy such defects prior to the Closing Date. Buyer shall provide Seller with written notice of such defects via the Notification form or equivalent written notice. If defects are not remedied prior to the Closing Date, Buyer may elect to extend the Closing Date by mutual written agreement evidenced by the Closing Date/Possession Amendment form or

other written equivalent. If defects are not remedied by the Closing Date or any mutually agreed upon extension thereof, this Agreement shall terminate, and Buyer shall be entitled to a refund of Earnest Money/Trust Money.

Good and marketable title as used herein shall mean title which a title insurance company licensed to do business in Tennessee will insure at its regular rates, subject only to standard exceptions. The title search or abstract used for the purpose of evidencing good and marketable title must be acceptable to the title insurance agent and the issuing title insurance company. Seller agrees to execute such appropriate affidavits and instruments as may be required by the issuing title insurance company.

6. Inspections.

- A. ALL INSPECTIONS ARE TO BE MADE AT BUYER'S EXPENSE. Buyer, its inspectors and/or representatives shall have the right and responsibility to enter the Property during normal business hours for the purpose of making inspections and/or tests. Buyer agrees to indemnify Seller for the acts of themselves, their inspectors and/or representatives in exercising their rights under this section. Buyer's obligations to indemnify Seller shall also survive the termination of this Agreement by either party, which shall remain enforceable. Buyer shall make such inspections as indicated in this section and either accept the Property in its present condition by written notice to Seller or terminate the Agreement as provided for below. Buyers shall promptly deliver to Seller copies of the results of all of Buyers' inspections, appraisals and/or examinations.
- B. Inspection Period. Buyer shall have the right to review all aspects of the Property, including but not limited to, all governmental, zoning, soil and utility service matters related thereto. In consideration of Buyer having conducted Buyer's good faith review as provided for herein, the sufficiency of such consideration being hereby acknowledged, Buyer shall provide written notification to Seller and/or Seller's Broker within <u>7</u> days after Binding Agreement Date that Buyer is not satisfied with the results of such review, and this Agreement shall automatically terminate and Broker shall promptly refund the Earnest Money/Trust Money to Buyer. If Buyer fails to provide notice, then this contingency shall be deemed to have been waived by Buyer. Seller acknowledges and agrees that Buyer and/or his agents and employees may have free access during normal business hours to visit the Property for the purpose of (1) inspection thereof and (2) conducting such soil and other tests thereon as are deemed reasonably necessary by Buyer. Buyer hereby agrees to indemnify and hold Seller, Broker, and Broker's Affiliated Licensees harmless from and against any and all loss, injury, cost, or expense associated with Buyer's inspection of and entry upon Property.
- C. Condition of Premises. Buyers acknowledge and agree to purchase the property on an "As Is" "Where Is" basis, with all faults and without representations, express or implied, of any type, kind, character or nature, including but not limited to the suitability of the Property for any use, and without warranties, express or implied, of any type, kind, character or nature, including but not limited to, suitability of the Property for any use, and without recourse, express or implied, of any type, kind, character or nature.

7. Casualty and Condemnation.

A. Casualty. Risk of loss up to and including the Closing Date shall be borne by Seller. In the event of any material damage to the Property or any portion thereof, including without limitation the release or discharge of Hazardous Substances, as hereinafter defined, on the Property, Buyer may, at its option, by notice to Seller given within ten (10) days after Buyer is notified by Seller in writing

of such damage (and if necessary the Closing Date shall be extended to give Buyer the full 10-day period to make such election): (i) terminate this Agreement and the Earnest Money shall be immediately returned to Buyer or (ii) proceed under this Agreement, receive any insurance proceeds due Seller as a result of such damage and assume responsibility for such repair together with an amount equal to any applicable deductible under Seller's insurance policy. If Buyer elects (ii) above, Buyer may extend the Closing Date for up to an additional 10-day period in which to permit Seller to obtain insurance settlement agreements with Seller's insurers. If the Property is not materially damaged, then Buyer shall not have the right to terminate this Agreement, but Seller shall at its cost repair the damage before the Closing substantially to their former condition, or if repairs cannot be completed before the Closing, credit Buyer at Closing an amount equal to the total uncompleted restoration costs (inclusive of contractor fees). "Material damage" and "Materially damaged" means damage reasonably exceeding \$25,000.00.

B. <u>Condemnation</u>. If, prior to the Closing, all or any part of the Property shall be condemned by governmental or other lawful authority, Buyer shall have the option of (a) completing the purchase, in which event all condemnation proceeds or claims thereof shall be assigned to Buyer or (b) canceling this Agreement, in which event the Earnest Money shall be returned to Buyer and this Agreement shall be terminated with neither party having any rights against the other

8. **Real Estate Brokers.** Seller and Buyer represent and warrant each to the other that they have not dealt with any real estate broker, sales person or finder in connection with this transaction, except for Kyle Gibson of Realty One Group Music City ("Seller's Agent") and <u>Nizar Boulad</u> ("Buyers' Agent"). At Closing, Seller agrees to a two Percent (2%) commission Seller's Agent pursuant to a separate written agreement by and between Seller and Seller's Agent. Seller agrees to a two Percent (2%) commission owed by the Seller exceed four Percent (4%) of the Purchase Price.

9. **Disclaimer.** It is understood and agreed that the real estate firms and real estate licensee(s) representing or assisting Seller and/or Buyer and their brokers (collectively referred to as "Brokers") are not parties to this Agreement and do not have or assume liability for the performance or nonperformance of Seller or Buyer. Buyer and Seller agree that Brokers shall not be responsible for any of the following, including but not limited to, those matters which could have been revealed through a survey, flood certification, title search or inspection of the Property; the insurability of the Property or cost to insure the Property; for the condition of the Property, any portion thereof, or any item therein; for building products and construction techniques; for any geological issues present on the Property; for any issues arising out of the failure to physically inspect the Property prior to entering into this Agreement and/or Closing; for the necessity or cost of any repairs to the Property; for hazardous or toxic materials; for the tax or legal consequences of this transaction; for the availability, capability, and/or cost of utility, sewer, septic, or community amenities; for any proposed or pending condemnation actions involving the Property; for acreage or square footage; for applicable boundaries of school districts or other school information; for the appraised or future value of the Property; for any condition(s) existing off the Property which may affect the Property; for the terms, conditions, and availability of financing; and for the uses and zoning of the Property whether permitted or proposed. Buyer and Seller acknowledge that Brokers are not experts with respect to the above matters and that they have not relied upon any advice, representations or statements of Brokers (including their firms and affiliated licensees) and waive and shall not assert any claims against Brokers (including their firms and affiliated licensees) involving same. Buyer and Seller understand that it has been strongly recommended that if any of these or any other matters concerning the Property are of concern to them, that they secure the services of appropriately credentialed experts and professionals of Buyer's or Seller's choice for the independent expert advice and counsel relative thereto.

10. **Default.** In the event of a default by Buyer under this Agreement, Seller, as its sole remedy, at law, or in equity, shall be entitled to retain the Earnest Money as full liquidated damages, which sum the parties agree is a reasonable sum considering all the circumstances existing on the date of this Agreement, including the relationship of the sum to the range of harm to Seller that reasonably could be anticipated and anticipation that proof of actual damages would be costly or inconvenient. If Seller shall breach any of the terms or provisions of this Agreement or otherwise fail to perform any of Seller's obligations under this Agreement at or prior to Closing, and if such failure continues for ten (10) days after Buyer provides Seller and Title Company with written notice thereof, and provided Buyer is not then in default, then Buyer may, as Buyer's sole remedies for such failure: (a) waive the effect of such matter and proceed to consummate this transaction as modified by such breach; or (b) terminate this Agreement and receive a full refund of the Earnest Money, in the aggregate as full liquidated damages for Buyer's damages. In the event that any party hereto shall file suit for breach or enforcement of this Agreement (including suits filed after Closing which are based on or related to the Agreement), the prevailing party shall be entitled to recover all costs of such enforcement, including reasonable attorney's fees. In the event that any party exercises its right to terminate due to the default of the other pursuant to the terms of this Agreement, the terminating party retains the right to pursue any and all legal rights and remedies against the defaulting party following termination. The parties hereby agree that all remedies are fair and equitable and neither party will assert the lack of mutuality of remedies, rights and/or obligations as a defense in the event of a dispute. Notwithstanding anything to the contrary contained herein, in no event shall either party be liable for consequential, incidental, exemplary or punitive damages as a result of its default under this Agreement.

11. <u>General Provisions</u>:

- (a) Choice of Law. This Agreement shall be governed by the laws of Tennessee.
- (b) Venue. Buyer and Seller hereby (i) agree that all disputes and matters whatsoever arising under, in connection with, or incident to this Agreement shall be exclusively litigated as a summary proceeding in Securities and Exchange Commission v. Brian Davison, et al., United States District Court, Middle District of Florida, Tampa Division, Case No.: 8:20-cv-00325-T-35AEP, to the exclusion of the courts of or in any other state or country, and (ii) irrevocably submit to the exclusive jurisdiction of the United States District Court, Middle District of Florida, in any action or proceeding arising out of or relating to this Agreement, and hereby irrevocably waive any objection to the laying of venue of any such action or proceeding in any such court and any claim that any such action or proceeding shall be conclusive and may be enforced in any other jurisdiction by suit on the judgment or in any other manner provided by law.
- (c) Attorneys' Fees. The prevailing party in any legal proceeding related to this Agreement or the transactions contemplated hereby shall be entitled to recover from the non-prevailing party therein all costs and expenses of mediation, arbitration, litigation, enforcement or collection, including reasonable attorney's fees, court costs, mediation or arbitration costs, fees and expenses and expert witness fees incurred as a result of such default, including any such costs or expenses incurred on appeal.
- (d) Prior Agreement; Amendments. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof and supersedes all prior agreements, understandings, letters of intent, negotiations and representations with respect thereto. This Agreement may be amended only by a written instrument duly executed by the parties hereto or their respective successors or assigns.
- (e) Successors and Assigns. This Agreement shall inure to the benefit of, and be binding upon, the Buyer's and Seller's respective successors and assigns, executors and administrators.

- (f) Waiver. The failure of either party hereto to enforce at any time any provision of this Agreement shall not be construed to be a waiver of such provision, nor in any way to affect the validity of this Agreement or any part hereof or the right of such party thereafter to enforce each and every such provision thereafter. No waiver of any breach of this Agreement shall be held to constitute a waiver of any other or subsequent breach.
- (g) Time of Essence. TIME SHALL BE OF THE ESSENCE IN THE PERFORMANCE OF THE TERMS AND CONDITIONS OF THIS AGREEMENT. In the event any time period specified in this Agreement expires on a Saturday, Sunday or bank holiday on which national banks in Nashville, Tennessee are closed for business, then the time period shall be extended so as to expire on the next business day immediately succeeding such Saturday, Sunday or bank holiday.
- (h) Severable Provisions. The provisions of this Agreement are severable, and if any one or more provisions may be determined to be illegal or judicially unenforceable, in whole or in part, the remaining provisions shall nevertheless be binding and enforceable.
- (i) No Presumption. It is acknowledged that all provisions of this Agreement have been negotiated by the parties at arm's length and with benefit of counsel. In the event any ambiguity or question of intent or interpretation arises, this Agreement shall be construed as if drafted jointly by the parties hereto and no presumption or burden of proof shall arise favoring or disfavoring any party by virtue of the authorship of any of the provisions of this Agreement.
- (j) Interpretation. Pronouns utilized herein shall be construed as the masculine, feminine, or neuter as applicable. The singular shall be construed as including the plural and the plural as singular as made necessary by.
- (k) Headings. The section and paragraph headings contained in this Agreement are for reference purpose only and do not affect in any way the meaning or interpretation of this Agreement.
- Counterpart Originals and Electronic Transmission. This Agreement and any and all other (1)documents contemplated hereby may be executed in two or more counterparts, without the necessity of all signatures being affixed to any one such counterpart so long as all signatures appear on the counterparts collectively, and each such counterpart shall be deemed an original and all of which shall constitute one and the same instrument. The original signature pages and notary acknowledgments, if any, from one or more separate original executed counterparts may be combined together with one or more other separate original executed counterparts to form a single document. This Agreement and any and all other documents contemplated hereby may be executed and delivered by facsimile transmission, electronic mail or other electronic means and the electronic signature of a party, or a signature transmitted or delivered by electronic means, shall be binding upon such party as fully as though such signature was executed and delivered in person. An electronic or photocopy of this Agreement, certified as being in full force and effect, shall be admissible into evidence in any judicial proceeding and no party shall be required to produce the copy of this Agreement containing the original signatures of the parties.

12. Notices. Any and all notices, elections or demands permitted or required to be made under this Agreement shall be in writing and shall be delivered personally or sent by certified mail, return receipt requested, by nationally recognized courier service (such as Federal Express) with confirmation of receipt, or by electronic mail or other electronic transmission with computer confirmation of successful delivery without errors, to the other party or parties at the address set forth below, or at such other address as may be supplied to the other parties from time to time by notice given in the foregoing manner. The date of personal delivery, delivery to such courier service, or electronic transmission, as the case may be, or three (3) days following the date of mailing, if mailed in the foregoing manner, shall be the date of such notice,

election or demand. Rejection, refusal to accept or inability to deliver because of a changed address of which no notice was sent shall not affect the validity of any notice, election or demand given in accordance with the provisions of this Escrow Agreement. Notice, election or demand given in any other manner shall be effective as of the date of actual receipt. For the purposes of this Agreement, and until changed as permitted hereinabove, the addresses of the parties are as follows:

SELLER:	Burton Wiand 114 Turner Street Clearwater, FL 33756 Email: burt@burtonwwiandpa.com Telephone No.: 727-60-4679 (Show	
with a copy to:	Tony Kelly	
	Email: tony@abetterliferealty.com Telephone No.:	_(Shown for information purposes)
BUYER:	Lammees Boulad & Joshua Card	
	Attn: Email: Telephone No.:	(Shown for information purposes)
with a copy to:		
	Attn: Email: Telephone No.:	

13. Tax-Deferred Exchange Under I.R.C. Section 1031. Either party may incorporate in the sale or acquisition of the Property a so-called "deferred like-kind exchange" under Internal Revenue Code Section 1031, as amended. Both parties agree to cooperate with the other party to permit such party to accomplish the tax-deferred exchange, but at no additional expense or liability to the other party for the tax-deferred exchange, and with no delay in the Closing. Buyer's and Seller's cooperation will include, without limitation, executing such supplemental documents as either party may reasonably request.

(signatures on the following pages)

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.

SELLER han h

Burton W Wiand as Receiver for EQUIALT FUND, LLC

DocuSigned by: DocuSigned by: NO 1033B1DD2769401.. 34FE50127A024DF..

Lammees Boulad & Joshua Card

BROKER'S ACKNOWLEDGEMENT

Kyle Gibson of Realty One Group Music City (Seller's Agent) hereby acknowledge receipt of this Agreement and agree to be joined to this Agreement to the extent their compensation structure is discussed. The Broker hereby agrees to the compensation structure set forth in paragraph 8 above.

Seller's Agent

BUYERS' BROKER'S ACKNOWLEDGEMENT

Nizar Boulad (Buyers' Agent) hereby acknowledge receipt of this Agreement and agree to be joined to this Agreement to the extent his compensation structure is discussed. The Buyer's Agent hereby agrees to the compensation structure set forth in paragraph 8 above.

-DocuSigned by:

Mzar Boulad

1905AE0C0DE6431... Buyers' Agent

EXHIBIT A TO PURCHASE AND SALE AGREEMENT

RECEIVER'S DEED

Form of Deed

RECEIVER'S DEED		STATE OF TEN COUNTY OF				
				ON OR VALUE, WHICHEVER		
		Affi	ant			
		SUBSCRIBED A DAY OF		TO BEFORE ME, THIS THE		
		Notary Put	olic			
		MY COMMISSIO (AFFIX SEAL)	ON EXPIRES:			
		(AFFIX SEAL)				
THIS INS Matthew Noggle, Attorney at La		WAS PREPAR Isboro Pike, Su		shville, TN 37215		
ADDRESS NEW OWNER(S) AS FOLLOWS:	SE	ND TAX BILLS T	0:	MAP-PARCEL NO.(S)		
(NAME)		(NAME)				
(ADDRESS)		(ADDRESS)				
(CITY) (STATE) (ZIP)	(CITY)	(STATE)	(ZIP)			

FOR AND IN CONSIDERATION of the sum of Ten and No/100 Dollars (\$10.00) cash in hand paid, and other good and valuable consideration, the receipt and sufficiency of which hereby acknowledged, W. Wiand. for are Burton Receiver (the "Grantor"), has bargained and sold, and by these presents does hereby transfer, grant and convey to ______ (the "Grantee"), its successors and assigns, that certain parcel of land in _____ County, State of Tennessee, being more particularly described on Exhibit A, attached hereto and incorporated herein by reference (the "Property").

Burton W. Wiand was appointed as Receiver for the Property pursuant to that certain Order Appointing Receiver in *Securities and Exchange Commission v. Brian Davison, et al.*, United States District Court, Middle District of Florida, Tampa Division, Case No.: 8:20-cv-00325-T-35AEP. The sale having been duly approved by Order of The United States District Court, Middle District of Florida, entered ______, 2020 (hereinafter referred to as the "Order" and attached hereto as <u>Exhibit 1</u> and incorporated herein by this reference).

This conveyance of the Property, and all covenants and warranties contained herein, are made expressly subject to those exceptions listed on <u>Exhibit B</u>, attached hereto, and incorporated herein by reference (the "Permitted Exceptions").

This is improved property located at _____

TO HAVE AND TO HOLD the Property with all the appurtenances, estate, title, and interest thereunto belonging or in any wise appertaining unto the Grantees, its successors and assigns, in fee simple forever.

IN WITNESS WHEREOF, the Grantor has executed this Special Warranty Deed effective as of the _____ day of _____, 2024.

GRANTOR:

Burton W. Wiand, Receiver

)

STATE OF _____

COUNTY OF _____)

On this _____ day of _____, 2024, before me, the undersigned, a Notary Public in and for said state, personally appeared Burton W. Wiand, with whom I am personally acquainted, (or proved to me on the basis of satisfactory evidence), and who upon oath acknowledged himself to be the Receiver for ______, the within named Grantor, and that he as such Receiver, being authorized to do so, executed the foregoing instrument for the purposes therein contained.

WITNESS my hand, at office, this _____ day of _____, 2024.

Notary Public

My Commission Expires: _____

EXHIBIT 1 TO RECEIVER'S DEED

COURT ORDER

IN THE UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA (TAMPA)

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-cv-325-T-35AEP

BRIAN DAVISON, BARRY M. RYBICKI, EQUIALT LLC, EQUIALT FUND, LLC EQUIALT FUND II, LLC, EQUIALT FUND III, LLC, EA SIP, LLC,

Defendants,

and

128 E. DAVIS BLVD., LLC; 310 78TH AVE, LLC; 551 3D AVE S, LLC; 604 WEST AZEELE, LLC; 2101 W. CYPRESS, LLC; 2112 W. KENNEDY BLVD, LLC; 5123 E. BROADWAY AVE, LLC; BLUE WATERS TI, LLC; BNAZ, LLC; BR SUPPORT SERVICES, LLC; BUNGALOWS TI, LLC; CAPRI HAVEN, LLC; EA NY, LLC; EQUIALT 519 3RD AVE S., LLC; MCDONALD REVOCABLE LIVING TRUST; ILVER SANDS TI, LLC; TB OLDEST HOUSE EST. 1842, LLC.

Relief Defendants.

ORDER

Before the Court is the Receiver's Unopposed Verified Motion for Approval of Private Sale of Real

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Property Located	in			County,	Florida	_	Specifically,
				,	bette	er kı	nown as
	County	Propert	y Ap	praiser's	Parcel	Folio	Number:
	; (the "M	lotion") (Dkt.). Upc	on due conside	ration of t	he Recei	ver's powers
as set forth in the Orde	r Granting Em	ergency Ex I	Parte Mot	ion for Temp	orary Rest	raining	Order, Asset
Freeze, and Other Injunc	ctive Relief ente	ered February	14, 2020	(Doc 10) and i	n the Orde	er Grantii	ng Plaintiff's
Emergency Ex Parte Mo	otion for Appoi	intment of Re	ceiver and	d Memorandu	m of Law	entered	February 14,
2020, and applicable lav	v, it is ORDE	RED AND A	DJUDGE	D that the Mo	tion is GF	RANTEI	D.
The sale of the r	real property lo	ocated at					, better
The sale of the r	real property lo		Property	Appraiser's	Parcel		
		_County I	Property	Appraiser's	Parcel	Folio	Number:
known as		_County F	Property	Appraiser's hase and Sale	Parcel Agreemer	Folio nt attache	Number: ed as Exhibit
known as	hereby APPR(County H ; pursuant to OVED . The C	Property the Purch Court find	Appraiser's hase and Sale	Parcel Agreemer	Folio nt attache	Number: ed as Exhibit
known as to the Motion, is I	hereby APPR(st interests of th	_County F _; pursuant to OVED . The C ne Receiversh	Property the Purch Court find ip Estate.	Appraiser's hase and Sale s the sale con	Parcel Agreemer	Folio nt attache reasona	Number: ed as Exhibit ıble, fair and
known as to the Motion, is h equitable, and in the bes The Receiver is 2	hereby APPR(st interests of th	_County F _; pursuant to OVED . The C ne Receiversh d to transfer f	Property the Purch Court find ip Estate. iree and cl	Appraiser's hase and Sale s the sale con ear of all clain	Parcel Agreemer nmercially ns, liens, a	Folio at attache reasona	Number: ed as Exhibit able, fair and umbrances to

DONE and **ORDERED** in chambers in Tampa, Florida this _____ day of _____2020.

MARY S. SCRIVEN UNITED STATES DISTRICT JUDGE

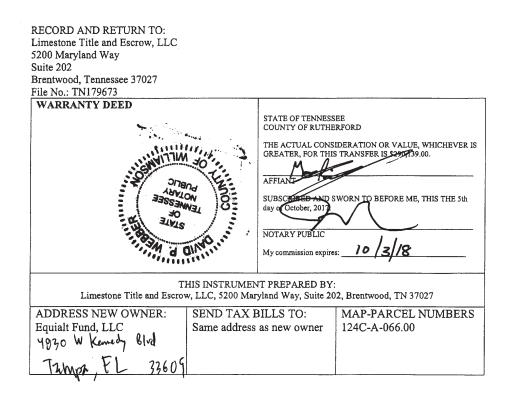
COPIES FURNISHED TO: Counsel of Record

EXHIBIT A TO RECEIVER'S DEED

LEGAL DESCRIPTIONS (subject to change)

Land in Rutherford County, Tennessee, being Lot No. 135 of the Amended Final Plat, Section III, Three Rivers, a Planned Unit Development, according to a plat of survey appearing of record in Plat Book 33, pages 245, Register's Office for Rutherford County, Tennessee, to which plat reference is hereby made for a more complete and accurate legal description.

Being the same property conveyed to Equialt Fund, LLC, by Warranty Deed dated October 5, 2017, of record in Record Book 1616, Page 1477, Register's Office, Rutherford County, TN.



FOR AND IN CONSIDERATION of the sum of Two Hundred Ninety Thousand One Hundred Thirty Nine and 00/100 Dollars (\$290,139.00), and other good and valuable consideration, cash in hand paid by the hereinafter named Grantee(s), the receipt of which is hereby acknowledged; the undersigned, NASON HOMES, LLC, hereinafter called the Grantor(s), has bargained and sold and by these presents do hereby transfer and convey unto, EQUIALT FUND, LLC, hereinafter called the Grantee(s), their heirs and assigns forever, that certain parcel of real estate situated in Rutherford County, Tennessee, and being further described as follows, to-wit:

Land in Rutherford County, Tennessee, being Lot No. 135 of the Amended Final Plat, Section III, Three Rivers, a Planned Residential Development, according to plat and survey appearing of record in Plat Book 33, page 245, Register's Office of Rutherford County, Tennessee, to which plat reference is hereby made for more complete details of location and description of said lot.

Being part of the same property conveyed to Nason Homes, LLC, a Tennessee limited liability company, by Warranty Deed from Jackson Construction, LLC, dated 4/22/2016, recorded 5/27/2016, of record in Book 1461, page 1370, in the Register's Office for Rutherford County, Tennessee. Being part of the property previously conveyed to Jackson Construction, LLC by deed from Star Land Company, LLC of record in Book 1428, page 3660, corrected in Book 1434, page 2545, said Register's Office.

The address of the herein described property is believed to be 2827 Cason Lane, Murfreesboro, TN 37128, and is shown on all tax records as same, but such addresses are not part of the legal description of the property herein and in the event of any discrepancy, the legal description herein shall control.

Rec #:	Heather Day Rutherford 931705	wbarn, Register County Tennessee
Rec'd:	10.00	Instrument #: 2111086
State:	1073.51	
Clerk:	1.00	Recorded
Other:	2.00	10/12/2017 at 8:52 AM
Total:	1086.51	in
	Record	Book 1616 Pgs 1477-14

This conveyance is made subject to all matters as shown of record in the Register's Office for Rutherford County, Tennessee; and to the zoning and subdivision regulations of the appropriate governmental body.

TO HAVE AND TO HOLD said real estate, together with all of the appurtenances, estate and title thereunto belonging, unto the said Grantee(s), their heirs and assigns, forever.

The undersigned covenant with the said Grantee(s) that they are lawfully seized and possessed of said real estate; that they have a good right to convey the same; and that it is unencumbered except by lien of the 2017 property taxes, which taxes are being prorated between the parties, and the payment thereof will be the responsibility of the Grantee(s).

The undersigned further covenant and bind themselves, their heirs and assigns, forever to warrant and defend the title to said real estate unto the said Grantee(s), their heirs and assigns, against the lawful claims of all persons, whomsoever.

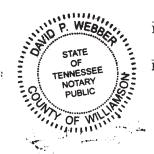
WITNESS MY/OUR HANDS, this the 5th day of October, 2017.

NASON HOMES, LLC IRISTOPHER BARTOW

STATE OF TENNESSEE COUNTY OF MONTGOMERY

Personally appeared before me, Christopher Bartow, who being by me duly sworn (or affirmed) did prove that he is the Vice President of Nason Homes, LLC, and that said instrument was signed on behalf of Nason Homes, LLC.

WITNESS my hand and seal, this the 6th day of October, 2017.



Notary Public Printed Notary Name 10/3/18 My commission expires:

Case 8:20-cv-00325-MSS-NHA Document 1099-2 Filed 03/08/24 Page 1 of 9 PageID 23655

EXHIBIT 2

Case 8:20-cv-00325-MSS-NHA Document 1099-2 Filed 03/08/24 Page 2 of 9 PageID 23656

RESIDENTIAL	BROKER	PRICE OPIN	ION

		🗌 Initial 🔲 2nd C	рипол 🗋 ораа		л Опіў	DATE)24	_		
PROPERTY ADDRESS:	2827 Cason Ln		SALE	SALES REPRESENTATIVE: Kyle Gibson							
	Murfreesboro, Th	N 37128		ROWER'S NAM							
FIRM NAME:	SimpliHOM		 COM	PLETED BY:							
PHONE NO.				FAX NO.							
THOME NO.				NO.							
	ARKET CONDIT	IONS				_		_			
Current market co				Slow		Stable	Improving		Excellent		
Employment cond						Increasing					
Market price of this ty	ype property has:				past _		months				
				% in	past _		months				
		Remained			9/ out	ner occupant	n/a	0	6 tenant		
	ages of owner vs. te Normal supply	oversupply		nortage of com					otenant		
				•	ipaiaui	e iistiriys iit ti	le neighborn	000			
	ber of comparable ur	•		$\frac{3}{n/a}$							
	istings in neighborho blocked-up homes:		Corporate owne	n/a							
	biocica up nomes.			<u>14</u>							
II. SUBJECT MA	RKETABILITY										
Range of values ir	n the neighborhood is	\$\$	to \$								
The subject is an	over improvem	ent 🔲 und	der improvement	\mathbf{M}	Appro	priate improv	ement for the	e neighbo	orhood.		
Normal marketing	time in the area is:		days.	—							
	ancing available for t			_	o, expl			aluda M	O mainter at)		
	een on the market ir					80,000	_ · · ·	sude ML	S printout)		
	r knowledge, why dic	- Mai	ket demand sl				ıg.				
enne 1) per	ingle family detached		Co-op	_	bile h	ome					
	ingle family attached							. e			
	ociation exists: Fee $\frac{1}{2}$		annually	Current? 🗹 Ten			ee delinquent? Ither	· >			
The fee includes:	Insurance	Landscape ree Rivers Homeo	Pool		nis		hone No.:	(615)	274-2673		
Association Conta	.ct: Name: <u>Th</u>	ree Rivers Homeo	witers Associat	1011		'		_(013)	2/4-20/3		
ITEM	SUBJECT	COMPARABLE	E NUMBER 1	COMPAF	RABLE	NUMBER 2	СОМ	PARABL	E NUMBER 3		
Address		2816 Cason L		2809 Bluest				hellsfor			
Proximity to Subject		÷	D/Corp			/Corp	-		O/Corp		
Sale Price	\$	\$ 45	5,000	\$	§ 439	9,900		\$ 45	0,000		
Price/Gross Living Area	\$ Sq. Ft.	\$ <u>161.35</u> Sq. Ft	2820	\$ 181.78 Sq.	Ft.	2420	\$166.79	Sq.	2698		
Sale Date &		Sold 01-24-24		Fold 12 2	01 22		Sold ()2-20-24			
Days on Market		DOM 309		Sold 12-2 DOM 1	-1-23		DOM	21			
VALUE ADJUSTMENTS	DESCRIPTION	DESCRIPTION	+(-) Adjustment	DESCRIPT	ION	+(-) Adjustmer		RIPTION	+(-) Adjustmen		
Sales or Financing				DECON							
Concessions		L									
Location (City/Rural)		city		city			city				
Leasehold/Fee Simple		45							<u> </u>		
_ot Size		.17		.15			.17				
View Design and Appeal	+	partial brief		Hardboard /	/ Stone	ļ	Hardh	oard / Si	tone		
Quality of Construction		partial brick			, 51010			Jaru / J			
Year Built		2017		2016			2015				
Condition								<u> </u>			
Above Grade	Total Bdms Baths	Total Bdms Baths		Total Bdms	Baths		Total Bdm	s Baths			
Room Count		4 / 3.5	т	4 / 2	.5		3	2.5			
Gross Living Area	Sq. Ft.	2820 Sq. Ft.		<u>2420</u> 3q. F	=t.		2698	Sq. Ft.			
Basement & Finished								<u>. </u>	1		
Rooms Below Grade		1705		VOC					-		
Functional Utility		yes yes		yes yes			yes yes		-		
Heating/Cooling Energy Efficient Items		<u>yes</u>		<u></u>			<u>yes</u>				
Garage/Carport		2 car garage		2 car garage	e		2 car ga	arage			
Porches, Patio, Deck				patio			patio		i l		
Fireplace(s), etc.		screened patio & covered porch		<u></u>			Patto				
Fence, Pool, etc.		ļ									
Other		<u> </u>		<u> </u>			<u> </u>		<u> </u>		
1 A.P. (1)		🗆 + 🗆 -	\$			\$	🗆 + lī	- -	\$		
vet Adj. (total)					_	Ψ	· · ·	_			
Net Adj. (total) Adjusted Sales Price of Comparable			\$455,000			\$439,900			\$450,000		

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REO#

IV. MARKETING STRATEGY

Occupancy Status: Occupied 🗌 Vacant 🗌 Unknown 📮

Loan #

🗹 As-is 🗌 Minimal Lender Required Repairs 🗌 Repaired Most Likely Buyer: 🗋 Owner occupant 🗋 Investor

V. REPAIRS

Itemize ALL repairs needed to bring property from its present "as is" condition to average marketable condition for the neighborhood. Check those repairs you recommend that we perform for most successful marketing of the property.

\$	\$
\$	\$
\$	\$
\$	\$
\$	\$

GRAND TOTAL FOR ALL REPAIRS \$____

VI. COMPETITIVE L	ISTING	GS													
ITEM		SUBJE	ECT	CO	COMPARABLE NUMBER 1		COMPARABLE NUMBER. 2			COMPARABLE NUMBER. 3					
Address				<u>2820 Cason Ln</u>		2823 Cason Ln			2829 Goose Creek Lane			ine			
Proximity to Subject					REO/Corp			R		Corp		F	REO/C	orp 🗌	
List Price	\$						135,000				09,900			\$ 4	10,000
Price/Gross Living Area	\$	Sq.F	it.	\$ <u>174</u>	.00_}q.Ft.	2	501	\$ 203.	. <u>00</u> Sq.Ft.	2	2516	\$262.	00_Sq.Ft	. 15	566
Data and/or Verification Sources				02-0	7-24	_		02-07	7-24			<u>01-06</u>	5-23		
VALUE ADJUSTMENTS	DE	SCRIPT	ION	DE	SCRIPTION		+ (-)Adjustment	DE	SCRIPTIO	N	+(-)Adjustment	DE	SCRIPTIC	NC	+(-)Adjustment
Sales or Financing Concessions				sale	S	_		sales	S			sales			
Days on Market and Date on Market				21		-		21				18			
Location (City/Rural)				city				city				city			
Leasehold/Fee Simple															
Lot Size				.22				.19				.22			
View															
Design and Appeal															
Quality of Construction															
Year Built				2017				2017	,			2017			
Condition															
Above Grade Room Count Gross Living Area	Total	Bdms	Baths	Total 2501		ths 2.5 Ft.	 	Total 2516		Baths 3.5 Ft.	<u>↓</u>	Total 1566	Bdms 3 /	Baths 2 =t.	
Basement & Finished Rooms Below Grade				-											
Functional Utility				yes		_		yes				yes			
Heating/Cooling				yes				yes				yes			
Energy Efficient Items															
Garage/Carport				2 car	garage			2 ca	r garage			2 car	garage		
Porches, Patio, Deck Fireplace(s), etc.				scree	ened patio	_						patio			
Fence, Pool, etc.															
Other						_									
Net Adj. (total)				□+	Ð	\$			□	\$		🗆+		\$_	
Adjusted Sales Price of Comparable						\$		1		\$				\$_	

VI. THE MARKET VALUE (The value must fall within the indicated value of the Competitive Closed Sales).

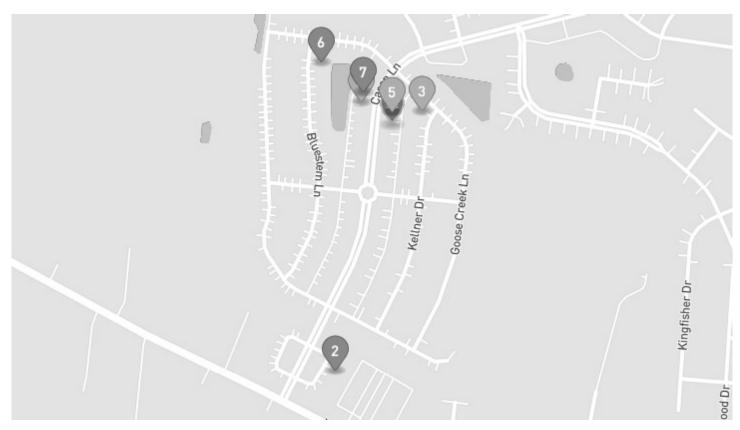
AS IS	Market Value \$442,500		Suggested List Price
REPAIRED 30 Quick Sale Value	_		
Last Sale of Subject,	Price	Date	

COMMENTS (Include specific positives/negatives, special concerns, encroachments, easements, water rights, environmental concerns, flood zones, etc. Attach addendum if additional space is needed.)

Signature: Ethan Pearson Micro Verified 0228/241246 PM CST Date: 02/28/2024

2827 Cason Lane, Murfreesboro, Tennessee 37128

Map of Comparable Listings



STATUS: S = CLOSED A = ACTIVE

	MLS #	STATUS	ADDRESS	BEDS	BATHS	SQFT	PRICE
1	Subject		2827 Cason Ln	4	2.50	2,556	-
2	2601583	S	2818 Shellsford Cir	3	3.00	2,698	\$450,000
3	2618306	A	2829 Goose Creek Lane	3	2.00	1,566	\$410,000
4	2617026	A	2820 Cason Ln	4	3.00	2,501	\$435,000
5	2616990	A	2823 Cason Ln	4	4.00	2,516	\$509,900
6	2594963	S	2809 Bluestem Lane	4	3.00	2,420	\$439,900
7	2474758	S	2816 Cason Ln	4	4.00	2,820	\$455,000

2827 Cason Lane, Murfreesboro, Tennessee 37128

Comparable Properties

Photo not available

2827 Cason Lane Murfreesboro, Tennessee 3... SUBJECT PROPERTY



2818 Shellsford Cir Murfreesboro, Tennessee 37128 CLOSED 2/20/24



2829 Goose Creek Lane Murfreesboro, Tennessee 37128 ACTIVE 2/10/24



2820 Cason Ln Murfreesboro, Tennessee 37128 ACTIVE 2/6/24

Details

MLS #	-
List Price	-
Sold Price	-
Adjusted Price	-
Sold Date	-
\$/Sold	-
DOM	
Year Built	2017
Sqft	2,556
Lot Size (sqft)	7,800
Area	-
Taxes	2660.64
Beds	4
Baths	2.50
Garages	-
Acres	0.18

MLS #	2601583
List Price	\$450,000
Sold Price	\$450,000
Adjusted Price	-
Sold Date	2/20/24
\$/Sqft	\$167
DOM	21
Year Built	2015
Sqft	2,698
Lot Size (sqft)	7,406
Area	-
Taxes	2756.0
Beds	3
Baths	3.00
Garages	4
Acres	0.17
	simpliHOM

MLS #	2618306
List Price	\$410,000
Sold Price	-
Adjusted Price	-
Sold Date	-
\$/Sqft	\$262
DOM	11
Year Built	2017
Sqft	1,566
Lot Size (sqft)	9,584
Area	-
Taxes	2169.0
Beds	3
Baths	2.00
Garages	6
Acres	0.22
	PARKS

MLS #	2617026		
List Price	\$435,000		
Sold Price	-		
Adjusted Price	-		
Sold Date	-		
\$/Sqft	\$174		
DOM	16		
Year Built	2017		
Sqft	2,501		
Lot Size (sqft)	9,584		
Area			
Taxes	2979.0		
Beds	4		
Baths	3.00		
Garages	4		
Acres	0.22		
Realty One Group Music City			

2827 Cason Lane, Murfreesboro, Tennessee 37128

Comparable Properties

Photo not available

2827 Cason Lane Murfreesboro, Tennessee 3... SUBJECT PROPERTY



2823 Cason Ln Murfreesboro, Tennessee 37128 ACTIVE 2/6/24



2809 Bluestem Lane Murfreesboro, Tennessee 37128 CLOSED 12/21/23



2816 Cason Ln Murfreesboro, Tennessee 37128 CLOSED 1/24/24

Details

MLS #	-
List Price	
Sold Price	-
Adjusted Price	-
Sold Date	-
\$/Sold	
DOM	-
Year Built	2017
Sqft	2,556
Lot Size (sqft)	7,800
Area	-
Taxes	2660.64
Beds	4
Baths	2.50
Garages	
Acres	0.18

MLS #	2616990
List Price	\$509,900
Sold Price	
Adjusted Price	
Sold Date	
\$/Sqft	\$203
DOM	22
Year Built	2017
Sqft	2,516
Lot Size (sqft)	8,277
Area	
Taxes	2725.0
Beds	4
Baths	4.00
Garages	2
Acres	0.19
Zach Taylo	or Real Estate

MLS #	2594963
List Price	\$439,900
Sold Price	\$439,900
Adjusted Price	
Sold Date	12/21/23
\$/Sqft	\$182
DOM	1
Year Built	2016
Sqft	2,420
Lot Size (sqft)	6,534
Area	-
Taxes	2461.0
Beds	4
Baths	3.00
Garages	2
Acres	0.15
	PARKS

MLS #	2474758
List Price	\$455,000
Sold Price	\$455,000
Adjusted Price	_
Sold Date	1/24/24
\$/Sqft	\$161
DOM	309
Year Built	2017
Sqft	2,820
Lot Size (sqft)	7,406
Area	
Taxes	2909.0
Beds	4
Baths	4.00
Garages	2
Acres	0.17
Realty One Grou	p Music City

2827 Cason Lane, Murfreesboro, Tennessee 37128

Comparable Property Statistics

S 3 Sold Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$439,900	\$448,300	\$455,000	\$170	110
ADJUSTED PRICES	S			
LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM

3 Active Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$410,000	\$451,633	\$509,900	\$213	16
ADJUSTED PRICES	AVERAGE	нісн	AVG PRICE / SQFT	AVG DOM
			+\$213	

2827 Cason Lane, Murfreesboro, Tennessee 37128

Sold Property Analysis

Averages

97.62%

Homes sold for an average of 97.62% of their list price.

110 Days on market It took an average of 110 days for a home to sell.

Analysis

ADDRESS	ORIG LIST PRICE	SOLD PRICE	% OF ORIG LIST PRICE	DOM	\$ PER SQFT
2818 Shellsford Cir	\$450,000	\$450,000	100.00%	21	\$167
2809 Bluestem Lane	\$439,900	\$439,900	100.00%	1	\$182
2816 Cason Ln	\$489,990	\$455,000	92.86%	309	\$161
Averages	\$459,963	\$448,300	97.62%	110	\$170

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Comparative Market Analysis

Contact Me

2827 Cason Lane, Murfreesboro, Tennessee 37128

Ethan Pearson

Ethan Pearson

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EXHIBIT 3

Case 8:20-cv-00325-MSS-NHA Document 1099-3 Filed 03/08/24 Page 2 of 10 PageID 23665

RESIDENTIAL BROKER PRICE OPINION

Loan #		_	_	_		2/29/2024	
REO #:			Opinion 🔲 Upda	ated 🔲 Exterior Only	•		
PROPERTY ADD	RESS: 2827 Cason L Murfreesboro			S REPRESENTATI ROWER'S NAME:	ve: Ky l	e Gibson	
FIRM NAME:	D.R. Horton H	lomes	СОМ	PLETED BY:	Raychel Ca	vert	
PHONE NO.	615-727-3347	,	FAX I				
HOME NO.				NO.			
Current mai Employmer	L MARKET CONDIT ket condition: t conditions: of this type property has:	Depressed Declining Decreased Increased	₩ \$45,0	Slow Stable DOO in past	Stable	Improving months months	Excellent
There is a Approximat	ercentages of owner vs. t Normal supply a number of comparable u eting listings in neighborh	oversupply oversupply oversupply	bod: $\int \int \frac{1}{st}$	hortage of comparab	mer occupant le listings in the		tenant
I. SUBJEC	led or blocked-up homes: FMARKETABILITY lues in the neighborhood is an over improver	is \$420,00	0 to \$ der improvement	_0 445,000	opriate improven	nent for the neighbo	rhood.
Has the pro To the best Unit Type:		in the last 12 months id it not sell? PO ed Condo	se modula	□ No If no, exp □ No If yes, \$ interest rates ir □ mobile h rr Current? Yes □ Tennis	isi increasing or ome No Fee Oth	delinquent? \$	
II. COMPETIT	IVE CLOSED SALE	S		-		-	
ITEM	SUBJECT	COMPARABLI	E NUMBER 1	COMPARABLE	NUMBER 2	COMPARABLE	ENUMBER 3
Address	2827 Cason Ln.	2809 Blueste	em Ln	2831 Cason	Ln	2703 Kingfis	her Dr
Proximity to Subje	ct	REG	D/Corp		D/Corp	RE	⊃/Corp□
Sale Price	\$ 435,000	\$ 439	9,900	\$ 42	5,000	\$ 440	,000
Price/Gross Living A	ea \$ 170 Sq. Ft.	\$182 Sq. Ft		\$ 169 Sq. Ft.		\$ 208 [°]	
Sale Date &	2/23/2024	T11/22/2023		8/17/2023		4/19/2023	
Days on Market	369 DOM	12 DOM		18 DOM		4 DOM	
	DESCRIPTION	DESCRIPTION	+(-) Adjustment	DESCRIPTION	+(-) Adjustment	DESCRIPTION	+(-) Adjustme
ales or Financinę Concessions							
ocation (City/Rur	al)						
easehold/Fee Si		+ 15 00000 -		4.0	I	+	L
ot Size	18 acres	.15 acres		.18 acres	T	.24 acres	
/iew		+				<u> </u>	
Design and Appea Quality of Construction				+			
lear Built	2017	2016		2017	L	2021	
Condition		+ —		T	[†	
Above Grade	Total Bdms Baths	Total Bdms Baths		Total Bdms Baths		Total Bolms Baths	
Room Count	4 2.5	4 2.5		5 3		3 2	
Gross Living Area	2556 Sq. Ft.	2420 Sq. Ft.		2522 Sq. Ft.		2115 Sq. Ft.	
Basement & Finis	ned						
Rooms Below Gra	de						
unctional Utility						<u> </u>	
leating/Cooling							<u> </u>
Energy Efficient It	ems	+				+	
Garage/Carport	fence,						
Porches, Patio, Dec Fireplace(s), etc.	screened			patio,		screened	
-ireplace(s), etc. Fence, Pool, etc.	patio,	<u> </u>		Lcommunity		covered	
Dther	community	1		_pool	1	+patio	
Net Adj. (total)	pool		\$		\$	<u> </u>	\$
Adjusted Sales Pr	ce of						
			\$		\$		\$

Authentisign ID: BD003003-7BD7-EE11-85F9-6045BDD68161 Case 8:20-cv-00325-MSS-NHA Document 1099-3 Filed 03/08/24 Page 3 of 10 PageID 23666

REO#

IV. MARKETING STRATEGY

Occupancy Status: Occupied
Vacant
Unknown

Loan #

As-is I Minimal Lender Required Repairs I Repaired Most Likely Buyer: Owner occupant I Investor

V. REPAIRS

Itemize ALL repairs needed to bring property from its present "as is" condition to average marketable condition for the neighborhood. Check those repairs you recommend that we perform for most successful marketing of the property.

\$	\$
\$	\$
\$	\$
\$	\$
\$	\$

GRAND TOTAL FOR ALL REPAIRS \$____

VI. COMPETITIVE I	ISTINGS						
ITEM	SUBJECT	COMPARABLE	NUMBER 1	COMPARABLE N	UMBER. 2	COMPARABLE N	JMBER. 3
Address 28	827 Cason Ln.	2829 Goose (Creek Ln	3713 Lantern L	.n	2926 Morning I	Mist Ct
Proximity to Subject		REO/Corp[REO/C		REO/C	
List Price	\$435,000		410,000		33,920		134,900
Price/Gross Living Area	<u>\$</u> 170 <u>Sq.Ft.</u>	\$ 262 Sq.Ft.		\$236 <u>Sq.Ft.</u>		<u>\$</u> 211 <u>Sq.Ft.</u>	
Data and/or Verification Sources							
VALUE ADJUSTMENTS	DESCRIPTION	DESCRIPTION	+ (-)Adjustment	DESCRIPTION	+(-)Adjustment	DESCRIPTION	+(-)Adjustment
Sales or Financing Concessions							
Days on Market and Date on Market		2/10/2024		1/4/2024		2/20/2024	
Location (City/Rural)							
Leasehold/Fee Simple							
Lot Size	.18 acres	.22 acres		.15 acres		.16 acres	
View							
Design and Appeal							
Quality of Construction							
Year Built	2017	2017		2024		2007	
Condition							
Above Grade Room Count Gross Living Area	Total Bdms Baths 4 2.5 2556 Sq. Ft.	Total Bdms Baths 3 2 1566 Sq. Ft.		Total Bdms Baths 4 2 1835 Sq. Ft.		Total Bdms Baths 53 2059 Sg. Ft.	
Basement & Finished Rooms Below Grade						<u></u>	
Functional Utility							
Heating/Cooling							
Energy Efficient Items							
Garage/Carport							
Porches, Patio, Deck Fireplace(s), etc.	fence, screened patio,					fence	
Fence, Pool, etc.	community pool						
Other							
Net Adj. (total)		□+ □-	6	□+ □ \$		□+ □- \$	
Adjusted Sales Price of Comparable		S	6	\$		\$	

VI. THE MARKET VALUE (The value must fall within the indicated value of the Competitive Closed Sales).

Market ValueSuggested List PriceAS IS______REPAIRED\$435,00030 Quick Sale Value______

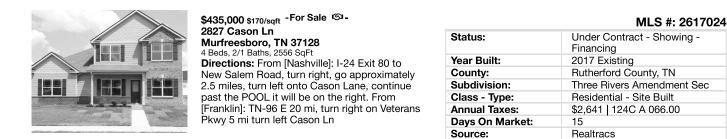
Last Sale of Subject, Price \$290,139 Date 10/5/2017

COMMENTS (Include specific positives/negatives, special concerns, encroachments, easements, water rights, environmental concerns, flood zones, etc. Attach addendum if additional space is needed.)

This home's market value is within the suggested list price

	Authentisign"	
Signature:	Raychel Calvert	02/29/24
orginataro:		

Date: 2/29/2024



Public Remarks: Multiple Offers Received - This beautiful home sits in the highly sought after Three Rivers neighborhood. Less than 15 minutes from MTSU! Office Downstairs. White vinyl fence installed for pets and children in back yard! Screened in Patio installed to enjoy a bug free night with family and friends!

Private Remarks: Home sold 'As-is'. All accepted offers will need to be near or around 'fair market value' in order to be court approved. Low offers will not be reviewed. This home is part of an 3 property portfolio in Murfreesboro and is available for bulk purchase if desired. See attached file for all properties c...

General Information

Acres: 0.18 / Calculated from Plat Basement: None / Slab

Deed Book and Page: 1616 / 1477 Listing Detail: Exclusive Right To Sell -Standard Parking (Garage): 2 / Alley Access Stories: 2

Association Fee: \$100 Monthly Community Amenities: Pool Fireplaces: 1 / Living Room / Electric Fireplace

Lot: 60 X 130 / Level Parking (Open): / Alley Access, Parking Pad Association Fee Includes: Grounds Maintenance / Maint. on Pool/Tennis/Club Construction: Partial Brick / Vinyl Siding

Floors: Carpet / Finished Wood / Tile / Vinyl

Mailbox: Mailbox Roof: Asphalt

Rooms and Dimensions

Living Room:	17x13	Dining Room:	10x9 / Formal
Kitchen:	29x10 / Eat-In	Den:	
Primary Bath:	Shower Tub Separate / Suite	Rec Room:	17x13 / 2nd Floor
Bed 1:	17x13	Hobby Room:	
Bed 2:	12x10 / Extra Large Closet	Additional Room 1:	12x10 / Office
Bed 3:	11x11 / Extra Large Closet	Additional Room 2:	
Bed 4:	11x10 / Extra Large Closet		

Room Totals and Square Footage

Main Floor:	1 Bed / Primary	1 FB	1 HB	1637 SF	
Second Floor:	3 Beds	1 FB	0 HB	919 SF	
Total:	4 Beds	2 Full Bath	1 Half Bath	2556 SaFt / Tax Record	

Utilities City Water / Public Sewer Central Air Cooling Central Heat	Appliances No Range Source Electric Built-in Oven Dishwasher / Freezer / Ice Maker / Microwave /
	Refrigerator

Schools

Elementary:	Rockvale Elementary
Middle/JR:	Rockvale Middle School
High:	Riverdale High School

Office and Showing Information

Showing Info:	Schedule Showing powered by Realtracs
List Agent:	Kyle Gibson / (615) 926-6356
List Office:	Realty One Group Music City / (615) 636-8244

Contract Information

Sales Agent:	
Sales Office:	
Co-Sales Agent:	
Co-Sales Office:	
Terms:	
Possession:	Date of Deed
List Date:	2/6/24
Available for Showing Date:	

Interior Features Air Filter Ceiling Fan Walk-In Closets

Exterior Features Back Yard Fence Screened Patio

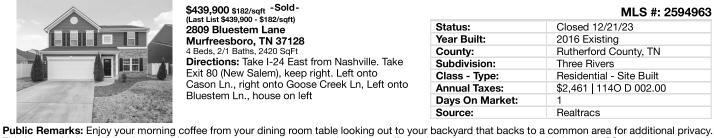
Miscellaneous

Financing:	Conventional / FHA / Other
Restrictions	Renting Permitted
Energy Features:	
Green Certifying Body:	
Accessibility Features:	

Buyer Broker:	2
Dual/Variable:	No

Under Contract Date:	2/23/24
Closing Date:	
Contract to Closed Days:	
Sales Price:	
Seller Paid Closing Costs:	
New Construction PreSale:	No
Original List Price:	\$435,000

Information believed to be accurate but not guaranteed. Buvers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.



This home with beautiful curb appeal features an open concept downstairs with an office, a large living room area & a kitchen with SS appliances, ample counter space ..

Private Remarks: Buyer or Buyer's Agent to confirm all important info including sq ft and schools. No showings after 7pm. Showings on Tuesday and Wednesday to be between 1:30-6pm. Keep doors closed during showings, DO NOT let cat out. May be small dog crated in dining room during showings.

General Information

Acres: 0.15 / Ta:	x Record	Association Fee: \$50	Monthly	Association Fee Includes: Maint. on Pool/Tennis/Club
Association Transfer Fee: \$250		Basement: None / Cra	wl	Community Amenities: Clubhouse / Playground / Pool
Construction: H	Construction: Hardboard / Stone Deed Book and Page		2126 / 3105	Floors: Carpet / Laminate / Tile
Listing Detail: E Standard	xclusive Right To Sell -	Lot: 59x126 / Level		Parking (Garage): 2 / Attached - FRONT
Roof: Composit	ion Shingle	Stories: 2		Style: Traditional
Rooms and Dime	ensions			
Living Room:	20x15 / Great Room		Dining Room:	8x13 / Combination
Kitchen:	9x16 / Eat-In		Den:	
Primary Bath:	Shower Tub Separat	e	Rec Room:	
Bed 1:	20x13 / Extra Large	Closet	Hobby Room:	
Bed 2:	16x10		Additional Room 1:	12x10 / Office
Bed 3:	12x13		Additional Room 2:	

Room Totals and Square Footage

Main Floor:	0 Bed	0 FB	1 HB	1091 SF	
Second Floor:	4 Beds	2 FB		1329 SF	
Total:	4 Beds	2 Full Bath	1 Half Bath	2420 SqFt / Prior Appraisal	

City Water / Public Sewer Electric / Central Air Cooling

10x13

Appliances Electric Drop in Range Electric Single Oven Dishwasher / Disposal / Microwave

Schools

List Date:

Utilities

Bed 4:

Elementary:	Scales Elementary School
Middle/JR:	Rockvale Middle School
High:	Rockvale High School

Office and Showing Information

Available for Showing Date:

Central Heat / Electric

	List Agent:	Scott Lynch / (615) 578-4050		
	List Office:	PARKS / (615) 896-4040		
С	ontract Informa	ation		
	Sales Agent:	Colleen Tong / (615) 275-8527		
	Sales Office:		eXp Realty / (888) 519-5113	
	Co-Sales Agent:			
	Co-Sales Office:	Office:		
	Terms:		Conventional	
	Possession:	Negotiable		

11/10/23

Miscellaneous

Interior Features

Financing:	
Restrictions	Renting Permitted
Energy Features:	
Green Certifying Body:	
Accessibility Features:	

Exterior Features

Patio

Buyer Broker:	3
Dual/Variable:	No

Under Contract Date:	11/22/23
Closing Date:	12/21/23
Contract to Closed Days:	29
Sales Price:	\$439,900
Seller Paid Closing Costs:	\$0
New Construction PreSale:	No
Original List Price:	\$439,900

Information believed to be accurate but not guaranteed. Buvers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.



\$425,000 \$169/sqft -Sold-(Last List \$425,000 - \$169/sqft) 2831 Cason Lane Murfreesboro, TN 37128 5 Beds, 3 Baths, 2522 SqFt Directions: Take I-24 E to exit 80 onto New Salem Hwy. Turn left onto Cason Lane. At the roundabout, take the third exit onto Leipers Fork Trail. Make immediate left to park in the rear. Driveway is sixth on the left.

	MLS #: 2564507
Status:	Closed 9/18/23
Year Built:	2017 Existing
County:	Rutherford County, TN
Subdivision:	Three Rivers Amendment Sec
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,715 124C A 065.00
Days On Market:	4
Source:	Realtracs

Public Remarks: 1% closing cost credit of loan amount with Seller Agent's Suggested Lender! Family-friendly floor plan, great location, HOA covered lawn maintenance, community pool, minutes to I-24! FIVE full bedrooms and THREE full bathrooms. Oversized kitchen with ample cabinet space, granite countertops, tile ba...

Private Remarks: Buyer and Buyer's Agent to verify all pertinent information. 1% closing cost credit of loan amount when buyers use Austin and Kaleb Swayze with Primis Mortgage. https://primisbank.com/people/kandagroup/

General Information

Acres: 0.18 / Calculated from Plat Basement: None / Slab Deed Book and Page: 1566 / 3522 Listing Detail: Exclusive Right To Sell -Standard Parking (Garage): 2 / Attached - REAR Association Fee: \$100 Monthly Community Amenities: Pool Fireplaces: 2

Lot: 60 X 130 Roof: Composition Shingle Association Fee Includes: Maint. on Pool/Tennis/Club Construction: Fiber Cement / Partial Brick Floors: Carpet / Finished Wood / Tile

Mailbox: Mailbox Stories: 2

Rooms ar	ıd Dim	ensions
----------	--------	---------

Living Room:	14x14 / Separate	Dining Room:	
Kitchen:	12x12	Den:	
Primary Bath:	Shower Tub Separate / Double Vanities	Rec Room:	
Bed 1:	14x24	Hobby Room:	
Bed 2:	9x9	Additional Room 1:	9x10 / Bedroom 5
Bed 3:	13x17	Additional Room 2:	10x12 / Gathering Room
Bed 4:	9x10		

Room Totals and Square Footage

Main Floor:	1 Bed	1 FB	0 HB	1072 SF
Second Floor:	4 Beds	2 FB		1450 SF
Total:	5 Beds	3 Full Bath	0 Half Bath	2522 SqFt / Tax Record

Utilities	Applia
City Water / Public Sewer	Électr
Electric / Central Air Cooling	Electr
Central Heat / Electric	Dishw
	N 41

Appliances Electric Cooktop Range Electric Built-in Oven Dishwasher / Disposal / Microwave / Refrigerator

Schools

Elementary:	Barfield Elementary		
Middle/JR:	Rockvale Middle School		
High:	Rockvale High School		

Office and Showing Information

List Agent:	Christian LeMere / (615) 593-8090
List Office:	Keller Williams Realty Mt. Juliet / (615) 758-8886

Contract Information

Sales Agent:	Midhat Girgis / (615) 481-4101
Sales Office:	BluePrint Realtors / (615) 712- 6639
Co-Sales Agent:	
Co-Sales Office:	
Terms:	Conventional
Possession:	Date of Deed
List Date:	8/17/23
Available for Showing Date:	

Interior Features	Exterior Features
Ceiling Fan	Garage Door Opener
Storage	Covered Patio
-	Covered Porch

Miscellaneous

Financing:	Conventional / FHA / Other / VA
Miscellaneous:	Fire Alarm / Smoke Detectors
Energy Features:	
Green Certifying Body:	
Accessibility Features:	

Buyer Broker:	2.5
Dual/Variable:	No

Under Contract Date:	9/5/23
Closing Date:	9/18/23
Contract to Closed Days:	13
Sales Price:	\$425,000
Seller Paid Closing Costs:	\$0
New Construction PreSale:	No
Original List Price:	\$425,000

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.

	\$440,000 \$208/sqft - Sold- (Last List \$430,000 - \$203/sqft) 2703 Kingfisher Dr Murfreesboro, TN 37128 3 Beds, 2 Baths, 2115 SqFt						MLS #: 2508	
- Al				Status:		Closed 6/22/23		
				Y	ear Built:		2021 Existing	
					ounty:		Rutherford County, TN	
Directions: From 24E take the Old F				ort Pkwy Subdivision:			Rivers Edge Sec 3 Ph 1	
The case			ht to 96. In less than		lass - Type:		Residential - Site Built	
Transfer to the second	Lane. Take Cason L			\$2,749 124C E 024.00				
way until you reach Parkwood Drive left. Turn right onto Kingfisher Dr. Ho your left.				ays On Mar	s On Market:	4		
			Source:		Realtracs			
iite, outdoor patio	& study. Call Steve Zavisa	it's best! Entertain	effortlessly with the of 5) 456-9367. Please		, 0	Ŭ	area. This home offers a large own y. Email all offers to	
eneral Informa								
Acres: 0.24 / C	alculated from F	lat A	ssociation Fee: \$20	Monthly	Base	ment:	None / Slab	
Construction:	Partial Brick / St		eed Book and Page		Floor	s: Car	oet / Other / Tile	
	Exclusive Right							
Standard	Exclusive rught		ot: Level		Mailt	box: Ce	entral	
Parking (Garad	ge): 2 / Attached	- FRONT S	tories: 1		Wate	erfront:	: No Dock	
ooms and Dim	5 .							
Living Room:	18x17			Dining Room:		11x12		
Kitchen:	10x14			Den:		10x13		
Primary Bath:	Shower O	nlv / Suite		Rec Room:		10/10		
Bed 1:	14x16	ily / Oullo		Hobby Room:				
Bed 2:		tra Large Closet		Additional Ro				
		Additional Room 1: Additional Room 2:						
Bed 3:	12x13 / Ex	tra Large Closet	3					
Bed 3: Bed 4:	12x13 / Ex	tra Large Closet		Additional Ro	om 2:			
Bed 4:		0			om 2:			
Bed 4:		tage	2 FB	0 HB		5 SF		
Bed 4: oom Totals an	d Square Foc	tage	2 FB 2 Full Bath		211		/ Owner Supplied	
Bed 4: oom Totals an Main Floor: Total: Utilities City Water Electric / C Central Hea	d Square Foo 3 Beds / 3 Beds / Public Sewer entral Air Coolin	tage Primary Appliand Electric	2 Full Bath	0 HB 0 Half Bath Interior Fe Ceiling Fa	211 211 atures n		/ Owner Supplied Exterior Features No Pool Garage Door Opener Patio Covered Porch	
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\$410,000 \$262/sqft -For Sale-2829 Goose Creek Lane Murfreesboro, TN 37128 3 Beds, 2 Baths, 1566 SqFt Directions: I-24, exit New Salem Rd (Hwy 99) & go west. Left on Cason Ln. Follow Cason Lane around 2 traffic circles. Right on Goose Creek Ln (GCL). House on the left. Fr Veterans Pkwy, Rt on Cason Ln, through 1 traffic circle to left on GCL.

	MLS #: 2618306
Status:	Active
Year Built:	2017 Existing
County:	Rutherford County, TN
Subdivision:	Three Rivers
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,169 124C B 036.00
Days On Market:	19
Source:	Realtracs

Public Remarks: This Beautiful Aviano single story plan comes with an open Kitchen that leads to the Great Room for entertaining. It has Hardwood in Foyer, Dining & Kitchen with 42"Maple Cabinets w/Granite Counter tops. Ceramic floors in the owners bath & walk in shower. This extra large corner lot with Side Entr...

Private Remarks: Call Laura Jones @ 615-440-7000. Vacant & easy to show. Please agents for the state of the fireplace. The glass has been ordered and it will be repaired. Some photos are virtually staged.

General Information

Association Fee Includes: Grounds Acres: 0.22 / Tax Record Association Fee: \$100 Monthly Maintenance / Maint. on Pool/Tennis/Club Basement: Other / Slab Deed Book and Page: 1584 / 3608 Construction: Other Listing Detail: Exclusive Right To Sell -Fireplaces: 1 Floors: Carpet / Finished Wood / Tile Standard Parking (Open): 4 / Concrete, Driveway Lot: 110x77 Parking (Garage): 2 / Attached - SIDE Roof: Composition Shingle Stories: 1 Style: Contemporary **Rooms and Dimensions**

Living Room:	19x15 / Great Room	Dining Room: 11x10 / Combination
Kitchen:	11x9 / Eat-In	Den:
Primary Bath:		Rec Room:
Bed 1:	16x12	Hobby Room:
Bed 2:	11x11 / Extra Large Closet	Additional Room 1:
Bed 3:	11x10 / Extra Large Closet	Additional Room 2:
Bed 4:		

Room Totals and Square Footage

	quare i ootag							
Main Floor:	3 Beds / P	3 Beds / Primary 3 Beds		2 FB 2 Full Bath		15	1566 SF 1566 SqFt / Other	
Total:	3 Beds					15		
Utilities City Water / Pul Electric Electric Cable TV Schools	blic Sewer	Appliances Electric Stove Electric Single Ove Dishwasher / Dispo Microwave	osal /	Ceilin Extra Stora	In Closets		Exterior Features Garage Door Opener Patio	
Elementary:	Salem Elerr	nentary School		Financi	ng:			
Middle/JR:			Miscella			Smoke Detectors		
High: Rockvale High School		Restrict		tions		ng Permitted / Trailers Permitted s Permitted		
				Energy	Features:			
				Green C	Certifying Body:			

Accessibility Features:

2.75

No

Buyer Broker:

Dual/Variable:

Office and Showing Information

Showing Info:	Schedule Showing <i>powered by Realtracs</i>
List Agent:	John Turner / (615) 586-0900
List Office:	PARKS / (615) 896-4040
Co-List Agent:	Laura Jones / (615) 440-7000
Co-List Office:	PARKS / (615) 896-4040

Contract Information

Sales Agent:	
Sales Office:	
Co-Sales Agent:	
Co-Sales Office:	
Terms:	
Possession:	Negotiable
List Date:	2/10/24
Available for Showing Date:	

Under Contract Date:	
Closing Date:	
Contract to Closed Days:	
Sales Price:	
Seller Paid Closing Costs:	
New Construction PreSale:	
Original List Price:	\$410,000

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.



\$433,920 \$236/sqft -For Sale-3713 Lantern Ln Lot 0171 Murfreesboro, TN 37128 4 Beds, 2 Baths, 1835 SqFt Directions: Get on to 1-40 E/I-65 S. Follow signs I-24 E/Knoxville/Chattanooga. Exit 213A for I-24 E. Take exit 74A for TN-840 W. Exit 50 toward Veterans Pky. Left onto Veterans Pkwy, right onto Armstrong Valley Rd. Left onto Matthewson Way, community on left.

	MLS #: 2606854
Status:	Active
Year Built:	2024 New - Completion 2/26/24
County:	Rutherford County, TN
Subdivision:	Westwind Reserve
Class - Type:	Residential - Site Built
Annual Taxes:	\$3,300
Open House:	Sat 3/2/24 1 p.m 4 p.m.
Days On Market:	56
Source:	Realtracs

Public Remarks: Brand new, energy-efficient home available NOW! Purpose the sizeable flex space into the media room you've always wanted. Tray ceilings in the primary suite lend an elegant touch. White cabinets with jasmine white quartz countertops, hard surface flooring with gray tweed carpet in our Lush package....

Private Remarks: BRAND NEW energy - efficient home NOW! We think our agent partners are a big deal! Ask about our agents rock program and expect rockstar treatment. Model home open daily. Visit meritagehomes.com for details on our smarter, healthier, energy-efficient homes. Seller to write contract on Meritage new h...

General Information

Acres: 0.15 / Calculated from Plat Association Transfer Fee: \$300 Floors: Carpet / Finished Wood / Tile / Vinyl Mailbox: Central

Association Fee: \$70 Monthly Basement: None / Slab Listing Detail: Exclusive Right To Sell -Standard Parking (Garage): 2 / Attached - FRONT Style: Traditional Association Fee Includes: Sewer Construction: Hardboard / Partial Brick

Lot: Cleared Roof: Composition Shingle

Rooms and Dimensions

Stories: 1

Living Room:	20x14 / Combination	Dining Room:	10x10 / Combination
Kitchen:	13x10 / Pantry	Den:	
Primary Bath:	Shower Only / Double Vanities	Rec Room:	
Bed 1:	15x13 / Walk-in Closet	Hobby Room:	
Bed 2:	11x10 / Extra Large Closet	Additional Room 1:	
Bed 3:	11x11 / Extra Large Closet	Additional Room 2:	
Bed 4:	12x10 / Extra Large Closet		

Room Totals and Square Footage

Room Totals and a	Square Foolage				
Main Floor:	4 Beds / Prima	ry	2 FB	0 HB	1835 SF
Total:	4 Beds		2 Full Bath	0 Half Bath	1835 SqFt / Owner Supplied
Sewer	Water / Public tral Air Cooling ′ Electric	Electric Sir Dishwashe	op in Range Igle Oven	Interior Features Air Filter Extra Closets Smart Thermosta Storage Walk-In Closets Entry Foyer Miscellaneous	Exterior Features Garage Door Opener Smart Lock(s) t Covered Patio
Elementary:	Salem Eleme	entary School		Financing:	FHA / Other / VA
Middle/JR:	Bockvale Mi	Rockvale Middle School		Miscellaneous:	Fire Alarm / Smoke Detectors
High:	Rockvale Hi			Restrictions	Renting Permitted / Trailers Not Permitted / Pets Permitted
				Energy Features:	Energy Star Windows / Low Flow

Green Certifying Body: Accessibility Features:

3%

No

Buyer Broker:

Dual/Variable:

Office and Showing Information

Showing Info:	Call Showing Center		
Showing Phone:	(615) 486-3655		
List Agent:	Chad Ramsey / (615) 486-3655		
List Office:	Meritage Homes of Tennessee, Inc. / (615) 486-3655		

Contract Information

Sales Agent:	
Sales Office:	
Co-Sales Agent:	
Co-Sales Office:	
Terms:	
Possession:	Date of Deed
List Date:	1/4/24
Available for Showing Date:	

Under Contract Date:	
Closing Date:	
Contract to Closed Days:	
Sales Price:	
Seller Paid Closing Costs:	
New Construction PreSale:	
Original List Price:	\$443,920

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.

Report Date: 2/29/24

Plumbing Fixtures / Energy Star Hot Water Heater / Sealed Ducting



		Electronic de la companya de la comp			
Schools		Miscellane	eous		
Utilities City Water / Public Sewer Electric / Central Air Cool Electric / Heat Pump Hea	ling Electric Single Oven	Ceiling Walk-In	Features Fan Closets	Exterior Features Back Yard Fence Patio	
Total:	5 Beds	3 Full Bath	0 Half Bath	2059 SqFt / Other	
Second Floor:	2 Beas	IFB		631 SF	

Elementary:	Scales Elementary School
Middle/JR:	Rockvale Middle School
High:	Rockvale High School

Office and Showing Information

Showing Info:	Schedule Showing powered by Zillow's ShowingTime
Showing Phone:	(615) 327-0101
List Agent:	Steve Metarelis / (615) 616-7965
List Office:	Offerpad Brokerage / (844) 448-0749

Contract Information

Sales Agent:	
Sales Office:	
Co-Sales Agent:	
Co-Sales Office:	
Terms:	
Possession:	Date of Deed
List Date:	2/20/24
Available for Showing Date:	

Financing:	Conventional / Other / VA
Energy Features:	
Green Certifying Body:	
Accessibility Features:	

Buyer Broker:	2.5%
Dual/Variable:	No

Under Contract Date:	
Closing Date:	
Contract to Closed Days:	
Sales Price:	
Seller Paid Closing Costs:	
New Construction PreSale:	
Original List Price:	\$434,900

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.

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EXHIBIT 4

Case 8:20-cv-00325-MSS-NHA Document 1099-4 Filed 03/08/24 Page 2 of 7 PageID 23675

RESIDENTIAL BROKER PRICE OPINION

Loan #							2.28.20	24		
REO #:				Updated Exterior Only DATE SALES REPRESENTATIVE: Kyle Gibson						
PROPERTY ADDRESS	Murfreesboro									
				ROWER'S NA	ME:	Ct				
FIRM NAME:	Keller Willia	CON	COMPLETED BY: Journey Stokes							
PHONE NO.	6157781818		FAX	NO.					<u> </u>	
I. GENERAL M	ARKET CONDIT	IONS								
Current market o		Depresse	ed 🛛	Slow		Stable	Improving		Excellent	
Employment con		Declining	_	Stable		Increasing				
Market price of this	type property has:	Decrease	ed	% in	n past	-	months			
		□ Increased	b	% in	n past		months			
		Remaine	d stable							
Estimated percer	ntages of owner vs. te	enants in neighborl	nood: _		% ow	ner occupant		%	tenant	
There is a \Box	Normal supply	oversupply	X s	hortage of com 3.00	nparab	le listings in the	neighborhoo	bc		
Approximate num	nber of comparable u	nits for sale in neig	hborhood:		_					
No. of competing	listings in neighborho	ood that are REO	or Corporate own							
No. of boarded of	r blocked-up homes:			0.00	_					
	ARKETABILITY	335,000	μ. Φ	740,000						
The subject is an	in the neighborhood i		to \$ nder improvemen	it 🛛	Appro	opriate improven	nent for the	neiahbo	rhood	
,	time in the area is:	60	days.		, .ppi(
	nancing available for	the property?		□No If n	io, exp	lain				
	been on the market i		hs? 🖾 Yes	□ No If y	ves, \$	list	t price (inclu	ude MLS	Sprintout)	
	ur knowledge, why di		arket slopin	ng downward	ds a:	s interest	rates r	ise.		
Unit Type:	single family detache			-	obile h					
onii: 13po. —	single family attached									
If condo or other as	sociation exists: Fee \$ 1	L00 Immonth	ly annually	Current? 🔲	Yes	□ No Fee	delinquent? \$	6		
The fee includes:	_	Landscape	Pool	🗌 Ten	nnis	Oth	er			
Association Cont	act: Name:	•				Pho	one No.:			
							-			
II. COMPETITIVE	CLOSED SALES	S								
ITEM	SUBJECT	COMPARAB	LE NUMBER 1	COMPAR	RABLE	NUMBER 2	COMP	ARABLE	NUMBER 3	
Address	2827 Cason La	an e 638 Genoa	Dr Lot 5	2809 Blu	este	m Lane	2196 W	ellto	wn Lane	
Proximity to Subject		RE	O/Corp		REO/Corp			REO/Corp		
Sale Price	\$435,000		30000	5	\$ 439,900			\$ 442	,000	
Price/Gross Living Area	\$ 170 Sq. Ft.	\$ 196 Sq. Ft.		\$ 182 Sq.	. Ft.		\$ 204 Ft.	Sq.		
Sale Date &	UC	2.15.202	4	12.21	2023	3	2.1	14 202	24	
Days on Market	15 DOM	23 DOM	-	1 DOM		,	27	DOM	1	
ALUE ADJUSTMENT	S DESCRIPTION	DESCRIPTION	+(-) Adjustment	DESCRIPT	ΓΙΟΝ	+(-) Adjustment	DESCRI	PTION	+(-) Adjustmer	
Sales or Financing										
Concessions										
ocation (City/Rural)	SW suburb	SW Suburb	_	SW Suburt	b		SW Sub	urb		
easehold/Fee Simple	0.10	20	_	15			17			
_ot Size	0.18	. 30		. 15			.17			
View Design and Appeal	+	1				-	+			
Quality of Construction	+	1		1			1			
Year Built	2017	2016		2016			2022			
Condition	existing	existing	1	existing		1	existi	ng		
Above Grade	Total Bdms Baths	Total Bdms Baths	-	1 1 1	Baths		Total Bdms	Baths		
Room Count	4 2.5	3 2.5		4	2.5		4	2.5		
Gross Living Area	2556 Sq. Ft.	2189 Sq. Ft.	1	2420 Sq. I	Ft.	1	2249 S	q. Ft.		
Basement & Finished		1								
Rooms Below Grade							-			
unctional Utility	control		-				Contra	1		
leating/Cooling	central	central		central			centra	1		
Energy Efficient Items	2, garage	2, garage		2, garage	e		2, gar	200		
Garage/Carport Porches, Patio, Deck	z, yaraye	, yaraye			~		z, yar	uye		
Fireplace(s), etc.			1							
Fence, Pool, etc.	1	1	1							
Other			1	1		1	1			
Vet Adj. (total)		0+0-	\$			\$		-	\$	
Adjusted Sales Price of			¢			¢			¢	
Comparable			\$			\$			\$	

DocuSign Envelope ID: 4A788879-51EC-4888-9D30-15986094B466 Case 8:20-cv-00325-MSS-NHA Document 1099-4 Filed 03/08/24 Page 3 of 7 PageID 23676

REO#

IV. MARKETING STRATEGY

Occupancy Status: Occupied 🗌 Vacant 🗌 Unknown 🕅

Loan #

🖾 As-is 🗌 Minimal Lender Required Repairs 🗌 Repaired Most Likely Buyer: 🗌 Owner occupant 🗌 Investor

V. REPAIRS

Itemize ALL repairs needed to bring property from its present "as is" condition to average marketable condition for the neighborhood. Check those repairs you recommend that we perform for most successful marketing of the property.

\$	\$
\$	\$
\$	\$
\$	\$
\$	\$

GRAND TOTAL FOR ALL REPAIRS \$____

VI. COMPETITIVE L	ISTIN	GS														
ITEM		SUBJ	ECT	COMPARABLE NUMBER 1			COI	ABLE N	NUMBER. 2	COMPARABLE NUMBER. 3						
2827 Caso Address	on Lai	ne		3713	Lant	tern	Ln	Lot 017	12820 Cason Lane				2926 Morning Mist Court			
Proximity to Subject					REC	/Corp					REO/	Corp			REO/C	Corp
List Price		35,000					\$43	3,920				435,000				434,900
Price/Gross Living Area	\$ 17	0 Sq.F	Ft.	\$23	6 Sq.I	Ft.			\$ 17	4 Sq.	Ft.		\$ 21	L1 Sq.I	Ft.	
Data and/or Verification Sources												_				
VALUE ADJUSTMENTS	DE	SCRIPT	ION	DE	SCRIPT	ION		+ (-)Adjustment	DE	ESCRIP	TION	+(-)Adjustment	DE	ESCRIPT	ION	+(-)Adjustment
Sales or Financing Concessions																
Days on Market and Date on Market				01.4 55 D	.2024 OM				02.0 21 C	7.202 OM	24		8 DOI 2.20	м ∎2024		
Location (City/Rural)				SW S	uburt)			SW S	uburl			SW S	uburb)	
Leasehold/Fee Simple																
Lot Size				.15					. 22				.16			
View																
Design and Appeal																
Quality of Construction																
Year Built				2024					2017				2007			
Condition			_		_											
Above Grade Room Count Gross Living Area	Total	Bdms 4	Baths 2.5 Sq. Ft.	Total 1835	Bdms 4	Baths 2 Sg. Ft			Total 250	Bdms 4	Baths 2 . 5 Sq. Ft.		Total	Bdms 5 9	Baths 3 Sq. Ft.	
Basement & Finished Rooms Below Grade										_						
Functional Utility																
Heating/Cooling																
Energy Efficient Items																
Garage/Carport Porches, Patio, Deck Fireplace(s), etc.																
Fence, Pool, etc.																
Other																
Net Adj. (total)				□+	□-		\$		□+	□-	- \$	3		□-	\$	
Adjusted Sales Price of Comparable							\$				9	3			\$	

VI. THE MARKET VALUE (The value must fall within the indicated value of the Competitive Closed Sales).

AS IS	Market Value 435,900	_	Suggested List Price 435,000
REPAIRED 30 Quick Sale Value		_	
30 QUICK Sale value		_	

Last Sale of Subject,	Price 290	,139	Date	2017
-----------------------	-----------	------	------	------

COMMENTS (Include specific positives/negatives, special concerns, encroachments, easements, water rights, environmental concerns, flood zones, etc. Attach addendum if additional space is needed.)

Signature:

Date:

Case 8:20-cv-00325-MSS-NHA Document 1099-4 Filed 03/08/24 Page 4 of 7 PageID 23677 \$435,000 \$170/sqft -For Sale 103- MLS #: 2617024



2827 Cason Ln Murfreesboro, TN 37128

4 Beds, 2/1 Baths, 2556 SqFt Directions: From [Nashville]: I-24 Exit 80 to New Salem Road, turn right, go approximately 2.5 miles, turn left onto Cason Lane, continue past the POOL it will be on the right. From [Franklin]: TN-96 E 20 mi, turn right on Veterans Pkwy 5 mi turn left Cason Ln

	MLS #: 2617024
Status:	Under Contract - Showing -
	Financing
Year Built:	2017 Existing
County:	Rutherford County, TN
Subdivision:	Three Rivers Amendment Sec
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,641 124C A 066.00
Days On Market:	15
Source:	Realtracs

Public Remarks: Multiple Offers Received - This beautiful home sits in the highly sought after Three Rivers neighborhood. Less than 15 minutes from MTSU! Office Downstairs. White vinyl fence installed for pets and children in back yard! Screened in Patio installed to enjoy a bug free night with family and friends! ... Private Remarks: Home sold 'As-is'. All accepted offers will need to be near or around 'fair market value' in order to be court approved. Low offers will not be reviewed. This home is part of an 3 property portfolio in Murfreesboro and is available for bulk purchase if desired. See attached file for all properties c...

General Information

Acres: 0.18 / Calculated from Plat Association Fee: \$100 Monthly Association Fee Includes: Grounds Maintenance / Maint. on Pool/Tennis/Club Basement: None / Slab Community Amenities: Pool Construction: Partial Brick / Vinyl Siding Deed Book and Page: 1616 / 1477 Fireplaces: 1 / Living Room / Electric Fireplace Floors: Carpet / Finished Wood / Tile / Vinyl Listing Detail: Exclusive Right To Sell - Standard Lot: 60 X 130 / Level Mailbox: Mailbox Parking (Garage): 2 / Alley Access Parking (Open): / Alley Access,Parking Pad Roof: Asphalt Stories: 2

Rooms and Dimensions

Living Room:	17x13
Kitchen:	29x10 / Eat-In
Primary Bath:	Shower Tub Separate / Suite
Bed 1:	17x13
Bed 2:	12x10 / Extra Large Closet
Bed 3:	11x11 / Extra Large Closet
Bed 4:	11x10 / Extra Large Closet

Dining Room:	10x9 / Formal
Den:	
Rec Room:	17x13 / 2nd Floor
Hobby Room:	
Additional Room 1:	12x10 / Office
Additional Room 2:	

Room Totals and Square Footage

Main Floor:	1 Bed / Primary	1 FB	1 HB	1637 SF
Second Floor:	3 Beds	1 FB	0 HB	919 SF
Total:	4 Beds	2 Full Bath	1 Half Bath	2556 SqFt / Tax Record

Utilities	Appliances
City Water / Public Sewer	No Range Source
Central Air Cooling	Electric Built-in Oven
Central Heat	Dishwasher / Freezer / Ice
contra ricat	Maker / Microwave /
	Refrigerator

Schools

Elementary:	Rockvale Elementary
Middle/JR:	Rockvale Middle School
High:	Riverdale High School

Office and Showing Information

	Showing Info:	G Schedule Showing <i>powered by Realtracs</i>	
	List Agent:	Kyle Gibson / (615) 926-6356	
	List Office:	Realty One Group Music City / (615) 636-8244	
_			

Contract Information

Sales Agent:	
Sales Office:	
Co-Sales Agent:	
Co-Sales Office:	
Terms:	
Possession:	Date of Deed
List Date:	2/6/24
Available for Showing Date:	

Interior Features Air Filter	
Ceiling Fan Walk-In Closets	

Exterior Features Back Yard Fence Screened Patio

Miscellaneous

Financing:	Conventional / FHA / Other
Restrictions	Renting Permitted
Energy Features:	
Green Certifying Body:	
Accessibility Features:	

Buyer Broker:	2
Dual/Variable:	No

Under Contract Date:	2/23/24
Closing Date:	
Contract to Closed Days:	
Sales Price:	
Seller Paid Closing Costs:	
New Construction PreSale:	No
Original List Price:	\$435,000

Case 8:20-cv-00325-MSS-NHA Document 1099-4 Filed 03/08/24 Page 5 of 7 PageID 23678



\$430,000 \$196/sqft -Sold-(Last List \$430,000 - \$196/sqft) 3638 Genoa Drive Lot 5 Murfreesboro, TN 37128 3 Beds, 2/1 Baths, 2189 SqFt

\$433,920 \$236/sqft -For Sale-3713 Lantern Ln Lot 0171 Murfreesboro, TN 37128 4 Beds, 2 Baths, 1835 SqFt

Public Remarks: Brand new, energy-efficient home available NOW! Purpose the sizeable flex space into the media room you've always wanted. Tray ceilings in the primary suite lend an elegant touch. White cabinets with jasmine white quartz countertops, hard surface flooring with gray tweed carpet in our Lush package.... Private Remarks: BRAND NEW energy - efficient home NOW! We think our agent partners are a big deal! Ask about our agents rock program and expect rockstar treatment. Model home open daily. Visit

Public Remarks: Positioned on one of the larger lots in a very sought after neighborhood, this open concept plan offers comfortable living space with added improvements! The size of the backyard patio has been expanded and has been covered for your enjoyment. Wrought iron fencing has also been installed to further ...

Private Remarks: The fireplace is serviced by a leased propane tank via Amerigas. The lease on the tank is \$100 per year and depending on the cost of propane the cost to fill the tank is approximately \$200. The Sellers use the fireplace frequently during the cool months and fill the tank once per year. Please see, a ...

Showing Info:

PARKS (615) 896-4040

List Office:



List Agent: Chad Ramsey (615) 486-3655

List Agent: Margaret Webster

(615) 631-6222

List Office:



Meritage Homes of Tennessee, Inc. (615) 486-3655

List Office:

Realty One Group Music City (615) 636-8244

Showing Info: Call Showing Center

meritagehomes com for details on our smarter, healthier, energy-efficient homes. Seller to write contract on

(615) 486-3655

Showing Phone:

\$435,000 \$174/sqft -For Sale-2820 Cason Ln Murfreesboro, TN 37128

4 Beds, 2/1 Baths, 2501 SqFt

Meritage new h...

Public Remarks: This beautiful home sits in the highly sought after Three Rivers neighborhood. Less than 15 minutes from MTSU! HUGE KITCHEN! Office is Downstairs. Screened in Patio installed to enjoy a bug free night with family and friends. Property is under a Federal Receivership and home is being sold 'As-is'. P...

Private Remarks: Home sold 'As-is'. All accepted offers will need to be near or around 'fair market value' in order to be court approved. Low offers will not be reviewed. This home is part of an 3 property portfolio in Murfreesboro and is available for bulk purchase if desired. See attached file for all properties c..

Showing Info:

Schedule Showing

	MLS #: 2604191
Status:	Closed 2/15/24
Year Built:	2016 Existing
County:	Rutherford County, TN
Subdivision:	The Meadows At Kimbro Wood
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,569 I 114I H 005.00
Days On Market:	23
Source:	Realtracs
Acres:	0.30 / Calculated from Plat
Parking (Garage):	Attached - FRONT
Lot:	70 x 158 / Level

MLS #: 2606854

Status:	Active
Year Built:	2024 New - Completion 2/26/24
County:	Rutherford County, TN
Subdivision:	Westwind Reserve
Class - Type:	Residential - Site Built
Annual Taxes:	\$3,300
Open House:	Sat 3/2/24 1 p.m 4 p.m.
Days On Market:	55
Source:	Realtracs
Acres:	0.15 / Calculated from Plat
Parking (Garage):	Attached - FRONT
Lot:	/ Cleared

MLS #: 2617026

Status:	Active
Year Built:	2017 Existing
County:	Rutherford County, TN
Subdivision:	Three Rivers Amendment Sec 3
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,979 I 124C A 006.00
Days On Market:	21
Source:	Realtracs
Acres:	0.22 / Calculated from Plat
Parking (Garage):	Alley Access

List Agent: Kyle Gibson (615) 926-6356

Case 8:20-cv-0032 5-\$45\$C9001\$241/schrotering Mist Ct Filed 03/08/24 2926 Morning Mist Ct

Murfreesboro, TN 37128 5 Beds, 3 Baths, 2059 SqFt

Public Remarks: Beautiful 5-BR home nestled in Weston Park, just minutes to interstate access, shopping, and dining! Spacious floor flan with the primary bedroom and two additional bedrooms on the main level with two large bedrooms upstairs. The kitchen features granite countertops, stainless steel appliances and a... Private Remarks: Please Schedule w/ ShowingTime Link. Send offers https://buy.offerpad.com/buy/homes/op-47120507/2926-morning-mist-ct-murfreesboro-tn-37128usa?allowOffers=true. All offers MUST HAVE prequal &

docs uploaded in docs tab. Seller name "OP SPE PHX1, LLC" (Earnest deposit with TitleVest Brittany Schmitt ...

Showing Phone: (615) 327-0101

Days On Market: 8 Source:

Year Built:

County:

Acres:

Subdivision: Weston Park Class - Type: Residential - Site Built Annual Taxes: \$2,506 | 114 B 041.00 Realtracs 0.16 / Calculated from Plat Parking (Garage): Attached - FRONT

Rutherford County, TN

List Agent: Steve Metarelis (615) 616-7965 List Office: Offerpad Brokerage (844) 448-0749

Requested by: Journey Stokes

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.

Report Date: 2/28/24



Page 6 of 7 PageID 258 #32621165 2007 Existing

Showing Info: Schedule Showing

Case 8:20-cv-00325-MSS-NHA Document 1099-4 Filed 03/08/24 Page 7 of 7 PageID 22680 5439,900 \$182/sqft -Sold-



(Last List \$439,900 - \$182/sqft) 2809 Bluestem Lane Murfreesboro, TN 37128 4 Beds, 2/1 Baths, 2420 SqFt

Public Remarks: Enjoy your morning coffee from your dining room table looking out to your backyard that backs to a common area for additional privacy. This home with beautiful curb appeal features an open concept downstairs with an office, a large living room area & a kitchen with SS appliances, ample counter space...

Private Remarks: Buyer or Buyer's Agent to confirm all important info including sq ft and schools. No showings after 7pm. Showings on Tuesday and Wednesday to be between 1:30-6pm. Keep doors closed during showings, DO NOT let cat out. May be small dog crated in dining room during showings.

Showing Info:

Status:	Closed 12/21/23
Year Built:	2016 Existing
County:	Rutherford County, TN
Subdivision:	Three Rivers
Class - Type:	Residential - Site Built
Annual Taxes:	\$2,461 I 114O D 002.00
Days On Market:	1
Source:	Realtracs
Acres:	0.15 / Tax Record
Parking (Garage):	Attached - FRONT
Lot:	59x126 / Level

MLS #: 2601406

Closed 2/14/24
2022 Existing
Rutherford County, TN
Waites Creek Xing Sec 1 Ph 2A
Residential - Site Built
\$2,500 I 114K D 007.00
27
Realtracs
0.17 / Calculated from Plat
Attached - FRONT

List Agent: Scott Lynch (615) 578-4050 List Office: PARKS (615) 896-4040

\$442,000 \$197/sqft -Sold-(Last List \$459,900 - \$204/sqft) 2196 Welltown Ln Murfreesboro, TN 37128

4 Beds, 2/1 Baths, 2249 SqFt

Public Remarks: 1 YEAR OLD ... MUST SEE, IMMACULATELY KEPT, EVEN BETTER THAN NEW -CORNER LOT, W/ FENCED YARD & PERGOLA COVERED BACK-PORCH! This Brick & Hardie Plank, single-family, detached home has ALL THE UPGRADES you've been looking for! Enjoy evenings in your private backyard, grilling, hosting, or just relaxi... Private Remarks: 1% towards closing costs with preferred lender, Brandon Burks at FirstBank. 615-767-1030 - BBurks@FirstBankOnline.com; Please see OFFER INSTRUCTIONS while writing an offer. SHOWINGS START FRIDAY 12/15.

List Agent: Alissa Thompson (615) 308-3329

List Office: Realty One Group Music City (615) 636-8244 Showing Info:

Requested by: Journey Stokes

Information believed to be accurate but not guaranteed. Buyers should independently verify all information prior to submitting any offer to purchase. © 2024 Realtracs, Inc.

Report Date: 2/28/24

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EXHIBIT 5

NOTICE OF SALE

2827 Cason Lane, Murfreesboro, Tennessee 37128

LEGAL NOTICE: Pursuant to 28 U.S.C. § 2001, Burton W. Wiand, as the Courtappointed Receiver in SECURITIES AND EXCHANGE COMMISSION V. BRIAN DAVISON, et al., CASE NO. 8:20-CV-325-T-35NHA (M.D. Fla.), will conduct a private sale of the property located at 2827 Cason Lane, Murfreesboro, Tennessee 37128 to Lammees Boulad and Joshua Card for \$426,000. The sale is subject to approval by the U.S. District Court. Pursuant to 28 U.S.C. § 2001, bona fide offers that exceed the sale price by 10% must be submitted to the Receiver within 10 days of the publication of this notice. All offers or inquiries regarding the property or its sale should be made to the Receiver at 114 Turner St. Clearwater, FL 33756. Telephone: (727) 235-6769. Email: Burt@BurtonWWiandPA.com. Case 8:20-cv-00325-MSS-NHA Document 1099-6 Filed 03/08/24 Page 1 of 4 PageID 23683

EXHIBIT 6

UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-cv-00325-MSS-NHA

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC; EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

____/

<u>ORDER</u>

THIS CAUSE comes before the Court for consideration of the Receiver's Verified Unopposed Motion to Approve Private Sale of Real Property — 2827 Cason Lane, Murfreesboro, Tennessee, 37128 (the "Property"). (Dkt. ___) At the request of the Securities and Exchange Commission ("SEC"), the Court appointed the Receiver on February 14, 2020 and directed him, in relevant part, to "[t]ake immediate possession of all property, assets and estates of every kind of the Corporate Defendants and Relief Defendants," which includes "all real property of the Corporate Defendants and Relief Defendants, wherever situated, and to administer such assets as is required in order to comply with the directions contained in this Order." (Dkt. 11)

The Receiver requests that the Court approve the sale of the Property to Lammees Boulad and Josua Card (Dkt. ___) The SEC consents to the relief sought in the Motion and waives any right to appeal an Order granting this Motion. (<u>Id.</u> at __) The Receiver provided the Purchase and Sale Agreement for the Court's review. (Dkt. ___)

Accordingly, it is hereby **ORDERED AND ADJUDGED** that:

1. The Receiver's Motion, (Dkt. ___), is **GRANTED**.

Transfer of title to the Property located at 2827 Cason Lane, Murfreesboro, Tennessee 37128, better known as Rutherford County Tax Parcel ID Number: 124C A 066.00 to Lammees Boulad and Joshua Card is **APPROVED.** The Property's legal description is as follows:

Land in Rutherford County, Tennessee, being Lot No. 135 of the Amended Final Plat, Section III, Three Rivers, a Planned Unit Development, according to a plat of survey appearing of record in Plat Book 33, pages 245, Register's Office for Rutherford County, Tennessee, to which plat reference is hereby made for a more complete and accurate legal description.

Being the same property conveyed to Equialt Fund, LLC, by Warranty Deed dated October 5, 2017, of record in Record Book 1616, Page 1477, Register's Office, Rutherford County, TN.

Said transfer shall be free of any and all liens and encumbrances.
 DONE and ORDERED in Tampa, Florida, this _____ day of ______ 2024.

MARY S. SCRIVEN UNITED STATES DISTRICT JUDGE **COPIES FURNISHED TO:** Counsel of Record